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1<sup>st</sup> Quarter 2017

# Malaysia's Trade and Economic Information Booklet

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## GENERAL NOTATION

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### Symbols in the Tables

-	represents zero or a figure that rounds to less than 0.05
..	not available
e	estimated
f	forecast
p	preliminary
r	revised
n.a	not applicable
US\$	US Dollar
n.i.e	not included elsewhere
FDI	Foreign Direct Investment
ASEAN	Association of Southeast Asian Nations
APEC	Asia-Pacific Economic Cooperation
EU	The European Union
E&E	Electrical & Electronic products
EFTA	European Free Trade Association
TPPA	Trans-Pacific Partnership Agreement

Notes: The sum of the component figures may not tally with the sub-total or total figures due to rounding.

## EXPLANATORY NOTES

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1. Credit and debit entries for goods and services in the balance of payments accounts are equivalent to flows of exports and imports of goods and services.
2. Transportation covers all transportation services that are performed by residents of one economy for those of another and that involve the carriage of passengers, the movement of goods (freight), rentals (charters) of carriers with crew, and related supporting and auxiliary services.
3. Travel covers primarily the goods and services acquired from an economy by travellers during visits of less than one year in that economy. The goods and services are purchased by, or on behalf of, the traveller or provided, without a quid pro quo (that is, are provided as gift), for the traveller to use or give away. Travel includes expenditure on goods, accommodation and food and beverage serving services and also all other travel expenditure. Excluded is the international carriage of travellers, which is covered under transportation.
4. Debt service ratio is the amount of principal repayments (excluding repayments) and interest payments on external loans expressed as a percentage of the total exports of goods and services.

# Key Economic Data

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## KEY ECONOMIC DATA

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Area (square kilometres)	330,396	
	2016 <sup>e</sup>	2015
Population (mil.)	31.7	31.2
Male	16.4	16.1
Female	15.3	15.1
Citizens	28.4	28.1
Bumiputera	19.5	19.2
Chinese	6.6	6.6
Indian	2.0	2.0
Others	0.3	0.3
Non-citizens	3.3	3.1
Age Distribution (%)*		
0 - 14 yr	24.5	24.9
15 - 29 yr	29.4	29.5
30 - 49 yr	27.5	27.3
50 - 64 yr	12.5	12.4
65 yr and above	6.0	5.8
Population Growth (%)	1.5	1.5

Note : \* Age group of 15 to 64 years is classified as economically active population which comprises employed and unemployed, while 0 to 14 and 65 years above is classified as outside labour force.

Sources: Department of Statistics and Department of Survey and Mapping Malaysia

## KEY ECONOMIC DATA

	Unit	2017 (Q1)	2016 (Q4)	2016 <sup>p</sup>
GDP In Current Prices	RM bil.	324.6	328.6	1,230.1
	US\$ bil.	73.0	76.0	296.5
GNI Per Capita in Current Prices	RM	39,315.0	40,055.0	37,759.0
	US\$	8,838.2	9,262.0	9,102.3
GNI in Current Prices	RM bil.	314.7	319.4	1,195.5
	US\$ bil.	70.7	73.9	288.2

		2017 (Mar)	2016 (Dec)	2016
Inflation (Mar 2017)	%	5.1	1.8	1.8
Total Labour Force (Mar 2017)	mil.	14.9	14.8	14.8
Unemployment Rate (Mar 2017)	%	3.4	3.5	3.5

		2017 (Q1)	2016 (Q4)	2016 (Q3)
Employment by Sector	%			
Agriculture		10.9	11.5	12.0
Mining & Quarrying		0.8	0.5	0.7
Manufacturing		17.8	17.0	16.9
Construction		8.4	8.8	8.8
Services		62.1	62.2	61.6
Employment by Gender	%			
Male		61.8	61.9	61.6
Female		38.2	38.1	38.4

Sources: Department of Statistics and Bank Negara Malaysia



## KEY ECONOMIC DATA

	2017 (Q1)		2016 (Q4)	2016 <sup>p</sup>
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	RM bil. US\$ bil.
GDP In Current Prices	324.6		328.6	1,230.1
	73.0		76.0	296.5
Agriculture	28.5	8.8	28.4	106.5
	6.4		6.6	25.7
Mining & Quarrying	32.6	10.1	28.8	104.7
	7.3		6.7	25.2
Manufacturing	71.3	22.0	72.7	273.9
	16.0		16.8	66.0
Construction	16.3	5.0	15.2	59.8
	3.7		3.5	14.4
Services	171.1	52.7	179.2	668.7
	38.5		41.4	161.2
Non-Government	145.4	44.8	150.2	565.1
	32.7		34.7	136.2
Government	25.8	7.9	28.9	103.7
	5.8		6.7	25.0
plus Import Duties	4.7	1.4	4.4	16.5
	1.0		1.0	4.0

Source: Department of Statistics and Bank Negara Malaysia

	2017 (Q1)	2016 (Q4)	2016 <sup>p</sup>
Real GDP Growth Rate (%) (at constant 2010 prices)	5.6	4.5	4.2
Agriculture	8.3	-2.5	-5.1
Mining & Quarrying	1.6	5.0	2.2
Manufacturing	5.6	4.7	4.4
Construction	6.5	5.1	7.4
Services	5.8	5.5	5.6

Source: Department of Statistics, Malaysia

## KEY ECONOMIC DATA

Industrial Production Index (2010=100)		2017 (Q1)	2016 (Q4)	2016
Overall		127.2	131.5	126.2
Manufacturing		135.5	140.5	134.4
Mining		108.2	110.8	106.5
Electricity		128.5	132.1	131.5

External Trade	RM bil. US\$ bil.	2017 (Q1)	2016 (Q4)	2016
Exports		224.7	217.6	785.9
		50.5	50.3	189.4
Imports		205.8	190.1	698.7
		46.3	43.9	168.4
Total Trade		430.5	407.6	1,484.6
		96.8	94.2	357.8
Trade Balance		18.9	27.5	87.3
		4.2	6.4	21.0

Sources: Department of Statistics and Bank Negara Malaysia

## KEY ECONOMIC DATA

Balance of Payments - Current Account	RM bil. US\$ bil.	2017 (Q1) <sup>p</sup>	2016 (Q4) <sup>r</sup>	2016 <sup>r</sup>
Current Account Balance		5.3	12.5	29.0
		1.2	2.9	7.0
(i) Goods		25.3	31.2	101.4
		5.7	7.2	24.4
Goods - Credits		194.9	189.8	686.1
		43.8	43.9	165.4
Goods - Debits		169.7	158.6	584.7
		38.1	36.7	140.9
(ii) Services		-6.2	-5.4	-19.1
		-1.4	-1.2	-4.6
Services - Credits*		36.4	37.5	146.3
		8.2	8.7	35.3
Services - Debits*		42.6	42.9	165.4
		9.6	9.9	39.9
(iii) Primary income		-9.9	-9.2	-34.6
		-2.2	-2.1	-8.4
Primary income - Credits		13.1	13.1	47.3
		3.0	3.0	11.4
Compensation of employees		1.7	1.6	6.6
		0.4	0.4	1.6
Investment income		11.4	11.5	40.8
		2.6	2.7	9.8
Direct investment		5.3	7.0	20.8
		1.2	1.6	5.0
Portfolio investment		1.1	1.1	3.3
		0.3	0.2	0.8
Other investment		5.0	3.4	16.7
		1.1	0.8	4.0

Sources: Department of Statistics and Bank Negara Malaysia

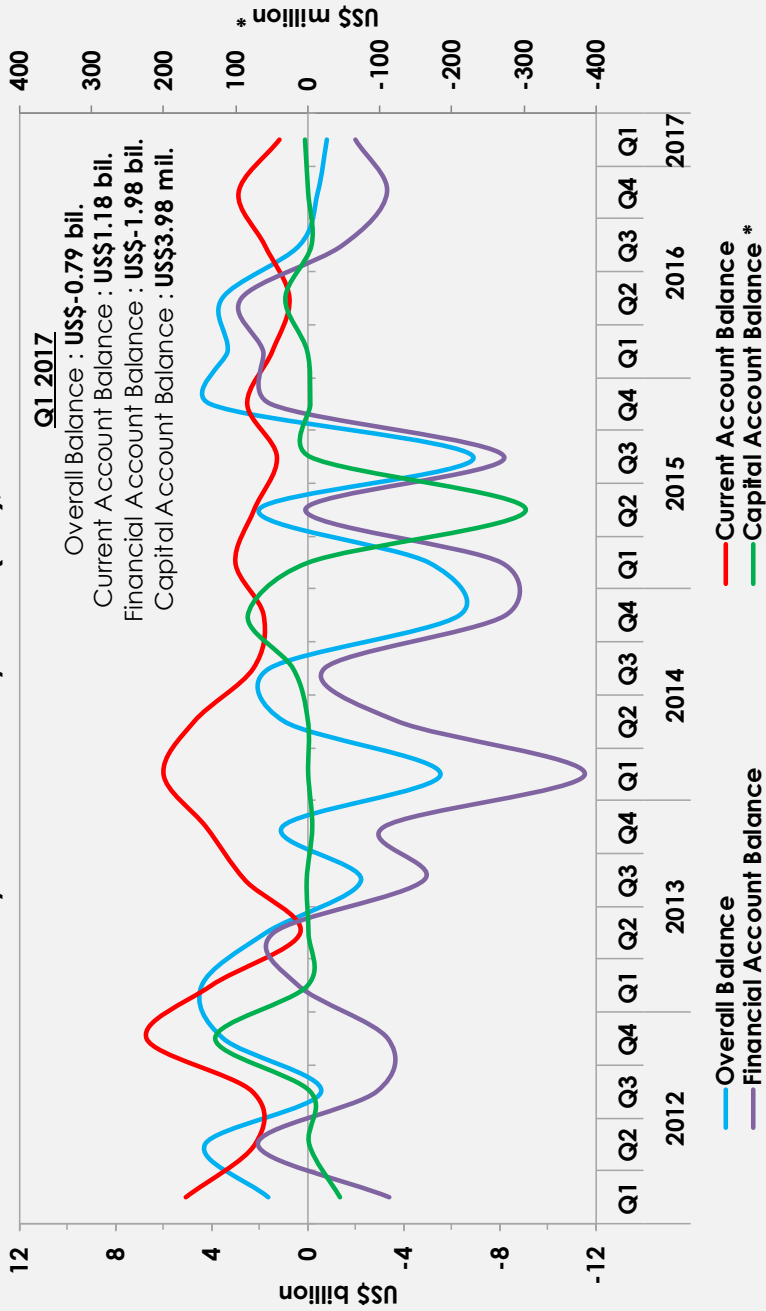
Note: \* refer to page 41 and 42 for details

## KEY ECONOMIC DATA

Balance of Payments - Current Account	RM bil. US\$ bil.	2017 (Q1) <sup>p</sup>	2016 (Q4) <sup>r</sup>	2016 <sup>r</sup>
Primary income - Debits		23.0	22.3	82.0
		5.2	5.2	19.8
Compensation of employees		3.0	2.9	12.2
		0.7	0.7	2.9
Investment income		20.0	19.4	69.8
		4.5	4.5	16.8
Direct investment		15.8	13.9	50.9
		3.5	3.2	12.3
Portfolio investment		3.6	4.9	16.7
		0.8	1.1	4.0
Other investment		0.6	0.6	2.2
		0.1	0.1	0.5
(iv) Secondary income		-3.9	-4.1	-18.6
		-0.9	-0.9	-4.5
Secondary income - Credits		4.6	4.5	16.0
		1.0	1.0	3.9
Secondary income - Debits		8.5	8.6	34.6
		1.9	2.0	8.3

Source: Department of Statistics and Bank Negara Malaysia

## Quarterly Balance of Payments (Net), Q1 2012 - Q1 2017



Source: Department of Statistics and Bank Negara Malaysia

## KEY ECONOMIC DATA

		2017 (Q1) <sup>P</sup>	2016
International Reserves	(RM bil.)	422.2	424.2
(31 March 2017)	(US\$ bil.)	95.4	94.6
Reserves to GDP Ratio	(%)		34.5
Reserves as Months of Retained Imports (as at 31 March 2017)		8.3	8.8
Total External Debt	(RM bil.)	897.0	916.1
(Q1 2017)	(US\$ bil.)	202.7	204.2
Medium & Long Term	(RM bil.)	492.5	539.1
	(US\$ bil.)	111.3	120.2
Short Term	(RM bil.)	404.6	377.0
	(US\$ bil.)	91.4	84.0
Debt Service Ratio	(%)	14.4	16.0
Banking Institutions (as at March 2017)			
Total Deposits	(RM bil.)	1,722.8	1,695.4
	(US\$ bil.)	389.2	377.9
Total Loans	(RM bil.)	1,535.8	1,521.5
	(US\$ bil.)	347.0	339.2
Commercial Banks Interest Rates (as at March 2017)			
Saving Deposit	(%)	0.96	0.99
BLR	(%)	6.66	6.65
Gross National Savings (% of GNI)	(%)	30.0	29.6
(Q1 2017)			

Sources: Department of Statistics, Ministry of Finance and Bank Negara Malaysia

# Trade In Goods

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## TOP TEN WORLD AND ASEAN TRADING COUNTRIES

Rank	Country	2016		2015	
		Value (US\$ bil.)	% Share	Value (US\$ bil.)	Rank
	Global Trade	32,180.0		33,232.0	
1	USA	3,706.0	11.5	3,817.9	2
2	P.R.China	3,685.6	11.5	3,953.0	1
3	Germany	2,394.5	7.4	2,378.2	3
4	Japan	1,251.9	3.9	1,272.8	4
5	France	1,074.3	3.3	1,079.2	7
6	Netherlands	1,073.1	3.3	1,082.9	6
7	Hong Kong SAR	1,064.1	3.3	1,069.8	8
8	UK	1,045.2	3.2	1,086.5	5
9	R.O.Korea	901.6	2.8	963.3	9
10	Italy	866.0	2.7	868.5	10
15	Singapore	612.7	1.9	643.4	15
21	Thailand	410.0	1.3	417.0	21
<b>24</b>	<b>Malaysia</b>	<b>357.8</b>	<b>1.1</b>	<b>375.2</b>	<b>25</b>
25	Viet Nam	351.0	1.1	328.2	28
31	Indonesia	280.1	0.9	293.1	31
39	Philippines	142.6	0.4	129.0	40
77	Myanmar	27.6	0.1	28.3	77
85	Cambodia	22.6	0.1	21.2	93
124	Brunei	8.1	-	9.6	117
126	Lao PDR	7.7	-	8.0	125

Source: WTO Online Database

## TOP TEN WORLD AND ASEAN EXPORT COUNTRIES

Rank	Country	2016		2015	
		Value (US\$ bil.)	% Share	Value (US\$ bil.)	Rank
Global Exports		15,955.0		16,489.0	
1	P.R.China	2,098.2	13.2	2,273.5	1
2	USA	1,454.6	9.1	1,502.6	2
3	Germany	1,339.6	8.4	1,326.8	3
4	Japan	644.9	4.0	624.8	4
5	Netherlands	569.7	3.6	569.7	5
6	Hong Kong SAR	516.7	3.2	510.5	7
7	France	501.3	3.1	505.8	8
8	R.O.Korea	495.4	3.1	526.8	6
9	Italy	461.5	2.9	457.4	10
10	UK	409.4	2.6	460.2	9
14	Singapore	329.8	2.1	346.6	14
21	Thailand	215.3	1.3	214.4	21
<b>24</b>	<b>Malaysia</b>	<b>189.4</b>	<b>1.2</b>	<b>199.2</b>	<b>24</b>
26	Viet Nam	176.8	1.1	162.1	27
30	Indonesia	144.5	0.9	150.4	30
46	Philippines	56.3	0.4	58.8	45
80	Myanmar	11.0	0.1	11.4	80
85	Cambodia	10.0	0.1	8.5	90
104	Brunei	5.0	-	6.4	99
118	Lao PDR	3.0	-	2.8	120

Source: WTO Online Database

## TOP TEN WORLD AND ASEAN IMPORT COUNTRIES

Rank	Country	2016		2015	
		Value (US\$ bil.)	% Share	Value (US\$ bil.)	Rank
Global Imports		16,225.0		16,743.0	
1	USA	2,251.4	13.9	2,315.3	1
2	P.R.China	1,587.4	9.8	1,679.6	2
3	Germany	1,054.9	6.5	1,051.4	3
4	UK	635.8	3.9	626.4	5
5	Japan	606.9	3.7	648.0	4
6	France	573.0	3.5	573.4	6
7	Hong Kong SAR	547.3	3.4	559.3	7
8	Netherlands	503.4	3.1	513.2	8
9	Canada	416.6	2.6	436.3	10
10	R.O.Korea	406.2	2.5	436.5	9
16	Singapore	282.9	1.7	296.7	16
23	Thailand	194.7	1.2	202.7	22
25	Viet Nam	174.2	1.1	166.1	28
<b>26</b>	<b>Malaysia</b>	<b>168.4</b>	<b>1.0</b>	<b>176.0</b>	<b>26</b>
32	Indonesia	135.7	0.8	142.7	30
35	Philippines	86.3	0.5	70.2	39
78	Myanmar	16.6	0.1	16.9	80
87	Cambodia	12.6	0.1	12.6	88
124	Lao PDR	4.7	-	5.2	123
138	Brunei	3.1	-	3.2	138

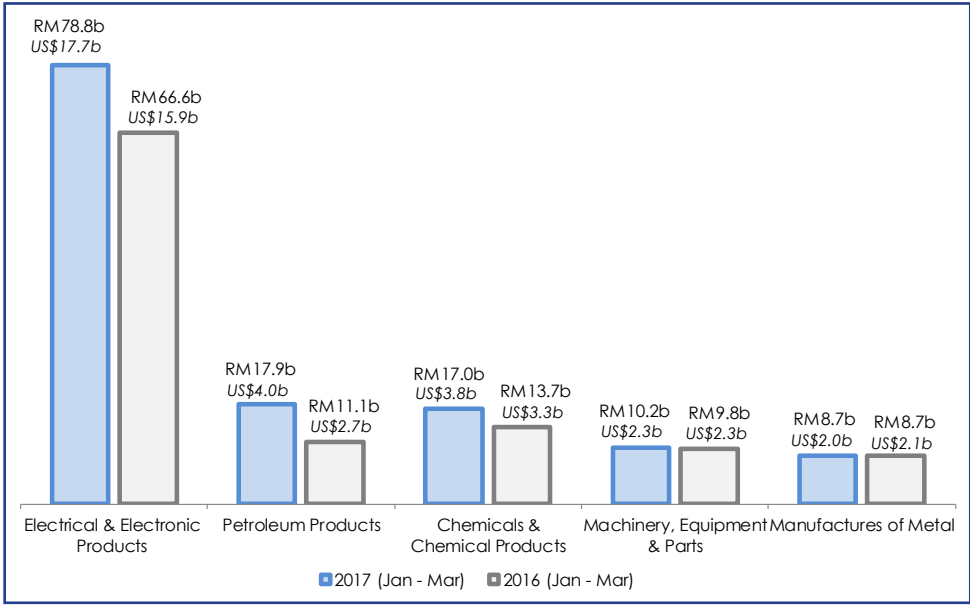
Source: WTO Online Database

## MAJOR EXPORTS

Industry	2017 (Jan-Mar)		2016	
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share
GLOBAL	224.7 50.5	100.0	785.9 189.4	100.0
<b>Manufactured Goods</b>	181.5 40.8	80.8	645.7 155.7	82.2
(i) Electrical & Electronic Products	78.8 17.7	35.1	287.7 69.4	36.6
(ii) Petroleum Products	17.9 4.0	8.0	54.5 13.2	6.9
(iii) Chemicals & Chemical Products	17.0 3.8	7.6	59.0 14.2	7.5
(iv) Machinery, Equipment & Parts	10.2 2.3	4.5	37.7 9.1	4.8
(v) Manufactures of Metal	8.7 2.0	3.9	33.4 8.1	4.2
<b>Primary Industries</b>	41.0 9.2	18.2	134.8 32.4	17.2
(i) Palm Oil & Palm-Based Agriculture Products	13.4 3.0	6.0	48.3 11.6	6.1
(ii) LNG	10.0 2.3	4.4	32.0 7.7	4.1
(iii) Crude Petroleum	7.9 1.8	3.5	22.3 5.4	2.8
(iv) Metalliferous Ores & Metal Scrap	2.0 0.4	0.9	5.7 1.4	0.7
(v) Natural Rubber	1.5 0.3	0.6	3.6 0.9	0.5

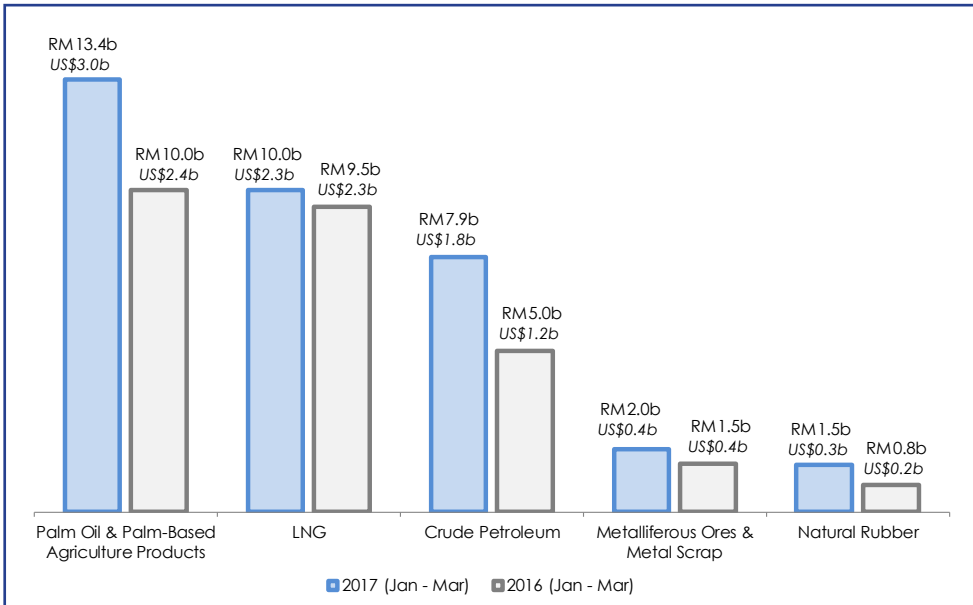
Source: Department of Statistics, Malaysia and MATRADE

# EXPORT FOR TOP FIVE MANUFACTURED GOODS



Source: Department of Statistics, Malaysia and MATRADE

# EXPORT FOR TOP FIVE PRIMARY INDUSTRIES



Source: Department of Statistics, Malaysia and MATRADE

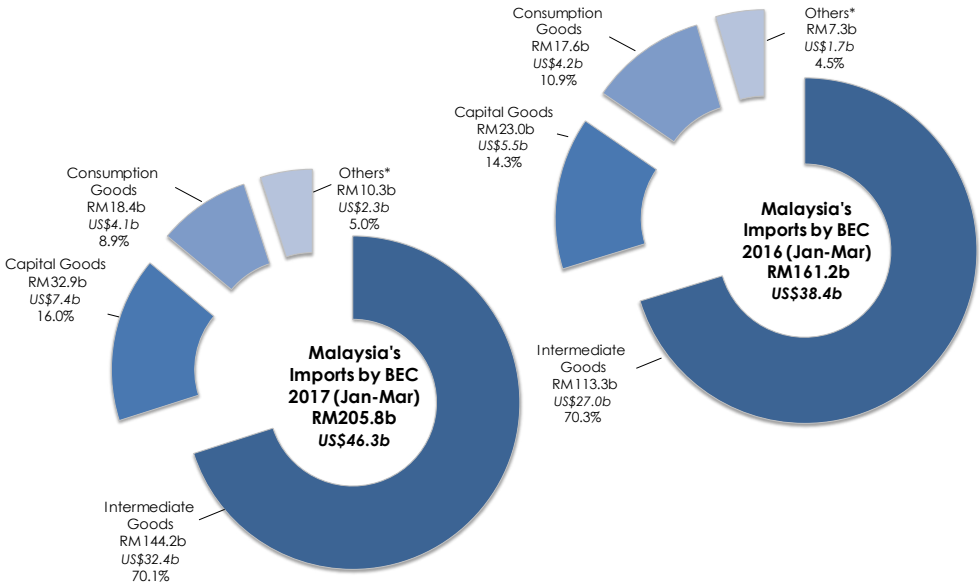
## MAJOR IMPORTS

Industry	2017 (Jan-Mar)		2016	
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share
GLOBAL	205.8 46.3	100.0	698.7 168.4	100.0
<b>Final Use</b>				
Intermediate	144.2 32.4	70.1	483.3 116.5	69.2
Capital	32.9 7.4	16.0	107.9 26.0	15.4
Consumption	18.4 4.1	8.9	74.0 17.8	10.6
Others*	10.3 2.3	5.0	33.5 8.1	4.8
<b>Main Import by Industry</b>				
(i) Electrical & Electronic Products	58.9 13.2	28.6	209.9 50.6	30.0
(ii) Machinery, Equipment & Parts	19.6 4.4	9.5	65.1 15.7	9.3
(iii) Chemicals & Chemical Products	19.3 4.3	9.4	68.0 16.4	9.7
(iv) Petroleum Products	18.3 4.1	8.9	52.4 12.6	7.5
(v) Transport Equipment	12.0 2.7	5.8	41.4 10.0	5.9

Others\*: Dual Goods, Goods nes, Transaction below RM5,000 & Re-exports

Source: Department of Statistics, Malaysia and MATRADE

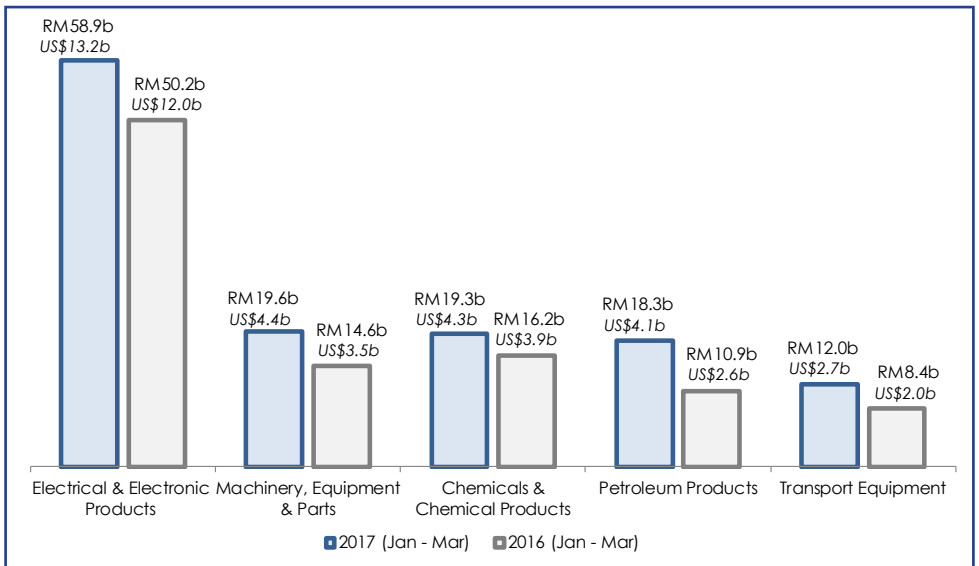
# IMPORT BY BROAD ECONOMIC CATEGORY (BEC)



Others\*: Dual Goods, Goods nes, Transaction below RM5,000 & Re-exports

Source: Department of Statistics, Malaysia and MATRADE

# IMPORT BY TOP FIVE PRODUCTS



Source: Department of Statistics, Malaysia and MATRADE

## MAJOR TRADING PARTNERS

Country	2017 (Jan-Mar)						Bal. of Trade
	Total Trade		Exports		Imports		
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	
GLOBAL	430.5	100.0	224.7	100.0	205.8	100.0	18.9
	96.8		50.5		46.3		4.3
(i) P.R.China	68.7	16.0	29.1	13.0	39.6	19.3	-10.5
	15.5		6.5		8.9		-2.4
(ii) Singapore	52.8	12.3	32.4	14.4	20.4	9.9	12.0
	11.9		7.3		4.6		2.7
(iii) USA	41.1	9.6	21.3	9.5	19.8	9.6	1.5
	9.3		4.8		4.5		0.3
(iv) Japan	36.3	8.4	20.4	9.1	15.8	7.7	4.6
	8.2		4.6		3.6		1.0
(v) Thailand	24.6	5.7	12.7	5.6	12.0	5.8	0.7
	5.5		2.9		2.7		0.2

Source: Department of Statistics, Malaysia and MATRADE



## MAJOR TRADING PARTNERS

Country	2016						Bal. of Trade
	Total Trade		Exports		Imports		
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	
GLOBAL	1,484.6	100.0	785.9	100.0	698.7	100.0	87.3
	357.8		189.4		168.4		21.0
(i) P.R.China	240.9	16.2	98.6	12.5	142.4	20.4	-43.8
	58.0		23.7		34.3		-10.6
(ii) Singapore	186.9	12.6	114.4	14.6	72.4	10.4	42.0
	45.1		27.6		17.5		10.1
(iii) USA	135.9	9.2	80.2	10.2	55.7	8.0	24.6
	32.8		19.4		13.4		5.9
(iv) Japan	120.3	8.1	63.3	8.1	57.0	8.2	6.3
	29.0		15.2		13.8		1.5
(v) Thailand	86.5	5.8	44.1	5.6	42.4	6.1	1.7
	20.8		10.6		10.2		0.4

Source: Department of Statistics, Malaysia and MATRADE

## TRADE BALANCE WITH SELECTED TRADING PARTNERS

Country	2017 (Jan-Mar)	2016
	RM mil. US\$ mil.	RM mil. US\$ mil.
GLOBAL	18,881.1 4,245.3	87,272.5 21,022.0
<b><u>Surplus</u></b>		
ASEAN	14,388.4 3,234.7	59,201.1 14,302.0
Hong Kong SAR	6,629.5 1,490.8	24,972.3 6,023.5
EU	6,216.1 1,397.5	10,621.7 2,541.9
Japan	4,597.1 1,032.8	6,295.4 1,486.1
India	2,789.0 627.2	15,358.5 3,717.4
<b><u>Deficit</u></b>		
P.R.China	-10,534.2 -2,366.4	-43,786.7 -10,571.8
Chinese Taipei	-7,540.5 -1,695.3	-20,646.1 -4,980.8
R.O.Korea	-3,182.3 -715.6	-13,900.2 -3,392.0
Brazil	-1,639.1 -368.6	-5,507.4 -1,313.0
Saudi Arabia	-1,591.3 -357.9	-7,245.2 -1,747.6

Source: Department of Statistics, Malaysia and MATRADE

# TRADE WITH ASEAN

	2017 (Jan-Mar)						
	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	430,511.6	100.0	224,696.4	100.0	205,815.3	100.0	18,881.1
	96,792.3		50,518.8		46,273.5		4,245.3
<b>ASEAN</b>	118,496.6	27.5	66,442.5	29.6	52,054.1	25.3	14,388.4
	26,641.5		14,938.1		11,703.4		3,234.7
Singapore	52,779.0	12.3	32,403.5	14.4	20,375.5	9.9	12,028.0
	11,865.7		7,284.9		4,580.8		2,704.1
Thailand	24,627.3	5.7	12,664.0	5.6	11,963.4	5.8	700.6
	5,537.1		2,847.0		2,690.0		157.0
Indonesia	19,585.2	4.5	8,705.3	3.9	10,879.9	5.3	-2,174.6
	4,403.4		1,957.5		2,445.9		-488.5
Viet Nam	12,384.6	2.9	6,666.2	3.0	5,718.3	2.8	947.9
	2,784.6		1,499.0		1,285.6		213.5
Philippines	6,342.8	1.5	4,072.1	1.8	2,270.6	1.1	1,801.5
	1,426.0		915.5		510.6		404.9
Myanmar	1,343.2	0.3	1,066.5	0.5	276.7	0.1	789.8
	302.0		239.8		62.2		177.5
Brunei	970.1	0.2	547.0	0.2	423.1	0.2	123.8
	218.2		123.0		95.2		27.8
Cambodia	442.3	0.1	297.8	0.1	144.5	0.1	153.3
	99.4		67.0		32.5		34.5
Lao PDR	22.1	-	20.0	-	2.1	-	18.0
	5.0		4.5		0.5		4.0

<b>Main Export by Industry 2017 (Jan-Mar)</b>	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	20,692.0	4,652.0
Petroleum Products	10,465.3	2,352.7
Chemicals & Chemical Products	6,130.2	1,378.3
Machinery, Equipment & Parts	4,696.8	1,056.1
Crude Petroleum	2,926.6	658.1

Source: Department of Statistics, Malaysia and MATRADE

# TRADE WITH ASEAN

2016

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,484,597.2	100.0	785,934.8	100.0	698,662.3	100.0	87,272.5
	357,805.8		189,413.9		168,391.9		21,022.0
<b>ASEAN</b>	402,659.0	27.1	230,930.0	29.4	171,729.0	24.6	59,201.1
	97,059.9		55,680.9		41,378.9		14,302.0
Singapore	186,861.2	12.6	114,442.0	14.6	72,419.1	10.4	42,022.9
	45,050.8		27,591.6		17,459.2		10,132.5
Thailand	86,455.0	5.8	44,099.6	5.6	42,355.4	6.1	1,744.3
	20,831.3		10,621.4		10,209.9		411.4
Indonesia	57,086.1	3.8	27,658.6	3.5	29,427.5	4.2	-1,768.9
	13,753.2		6,668.0		7,085.2		-417.1
Viet Nam	42,596.3	2.9	23,776.5	3.0	18,819.8	2.7	4,956.7
	10,270.0		5,746.8		4,523.2		1,223.5
Philippines	20,240.9	1.4	13,644.5	1.7	6,596.5	0.9	7,048.0
	4,882.6		3,292.1		1,590.4		1,701.7
Myanmar	4,748.9	0.3	3,924.8	0.5	824.1	0.1	3,100.6
	1,143.9		945.0		198.9		746.1
Brunei	2,775.9	0.2	2,124.6	0.3	651.4	0.1	1,473.2
	672.6		512.8		159.9		352.9
Cambodia	1,766.4	0.1	1,182.5	0.2	583.9	0.1	598.5
	424.5		284.7		139.9		144.8
Lao PDR	128.3	-	77.0	-	51.3	-	25.7
	31.0		18.6		12.4		6.2

<b>Main Import by Industry 2017 (Jan-Mar)</b>	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	14,271.7	3,208.7
Petroleum Products	8,063.5	1,812.7
Chemicals & Chemical Products	5,225.6	1,174.9
Machinery, Equipment & Parts	3,471.2	780.5
Transport Equipment	2,311.0	519.7

Source: Department of Statistics, Malaysia and MATRADE

## TRADE WITH MAJOR EU COUNTRIES

	2017 (Jan-Mar)						
	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	430,511.6	100.0	224,696.4	100.0	205,815.3	100.0	18,881.1
	96,792.3		50,518.8		46,273.5		4,245.3
<b>EU</b>	41,030.6	9.5	23,623.4	10.5	17,407.3	8.5	6,216.1
	9,225.1		5,311.3		3,913.8		1,397.5
Germany	12,686.0	2.9	6,757.1	3.0	5,928.9	2.9	828.1
	2,852.1		1,519.2		1,332.9		186.3
Netherlands	8,681.6	2.0	6,740.6	3.0	1,941.0	0.9	4,799.6
	1,951.9		1,515.4		436.5		1,079.0
UK	4,027.9	0.9	2,412.4	1.1	1,615.5	0.8	796.9
	905.6		542.4		363.2		179.2
France	3,410.5	0.8	1,449.2	0.6	1,961.3	1.0	-512.1
	766.9		325.8		441.1		-115.3
Italy	3,036.8	0.7	1,150.8	0.5	1,886.0	0.9	-735.1
	682.8		258.7		424.1		-165.4

### Main Export by Industry 2017 (Jan-Mar)

	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	11,476.2	2,580.3
Palm Oil & Palm-Based Agriculture Products	1,715.7	385.8
Optical & Scientific Equipment	1,631.7	366.8
Chemicals & Chemical Products	1,335.1	300.2
Rubber Products	1,264.8	284.4

Source: Department of Statistics, Malaysia and MATRADE

## TRADE WITH MAJOR EU COUNTRIES

2016

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,484,597.2 357,805.8	100.0	785,934.8 189,413.9	100.0	698,662.3 168,391.9	100.0	87,272.5 21,022.0
<b>EU</b>	149,052.1 35,931.6	10.0	79,836.9 19,236.7	10.2	69,215.2 16,694.9	9.9	10,621.7 2,541.9
Germany	46,079.9 11,111.9	3.1	22,295.9 5,372.7	2.8	23,784.0 5,739.2	3.4	-1,488.0 -366.6
Netherlands	28,962.3 6,963.4	2.0	21,932.3 5,274.9	2.8	7,030.1 1,688.5	1.0	14,902.2 3,586.5
UK	15,290.9 3,688.0	1.0	8,739.3 2,107.9	1.1	6,551.6 1,580.1	0.9	2,187.7 527.8
France	15,232.1 3,680.5	1.0	5,745.6 1,386.2	0.7	9,486.5 2,294.3	1.4	-3,740.9 -908.1
Italy	9,762.4 2,357.5	0.7	4,004.1 968.9	0.5	5,758.3 1,388.6	0.8	-1,754.2 -419.7

### Main Import by Industry 2017 (Jan-Mar)

	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	3,765.9	846.7
Machinery, Equipment & Parts	3,563.2	801.1
Chemicals & Chemical Products	2,329.3	523.7
Transport Equipment	2,031.1	456.7
Manufactures of Metal	839.5	188.8

Source: Department of Statistics, Malaysia and MATRADE

## TRADE WITH MAJOR APEC COUNTRIES

	2017 (Jan-Mar)						
	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	430,511.6 96,792.3	100.0	224,696.4 50,518.8	100.0	205,815.3 46,273.5	100.0	18,881.1 4,245.3
<b>APEC</b>	331,087.1 74,438.4	76.9	170,046.9 38,231.6	75.7	161,040.2 36,206.8	78.2	9,006.7 2,024.9
P.R.China	68,736.3 15,452.9	16.0	29,101.0 6,543.3	13.0	39,635.3 8,909.7	19.3	-10,534.2 -2,366.4
Singapore	52,779.0 11,865.7	12.3	32,403.5 7,284.9	14.4	20,375.5 4,580.8	9.9	12,028.0 2,704.1
USA	41,120.7 9,246.2	9.6	21,329.5 4,795.6	9.5	19,791.2 4,450.6	9.6	1,538.3 344.9
Japan	36,246.9 8,149.3	8.4	20,422.0 4,591.0	9.1	15,824.9 3,558.3	7.7	4,597.1 1,032.8
Thailand	24,627.3 5,537.1	5.7	12,664.0 2,847.0	5.6	11,963.4 2,690.0	5.8	700.6 157.0

### Main Export by Industry 2017 (Jan-Mar)

	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	63,335.4	14,239.5
Petroleum Products	15,949.0	3,585.6
Chemicals & Chemical Products	13,109.6	2,947.5
LNG	9,993.5	2,246.7
Machinery, Equipment & Parts	7,482.8	1,682.5

Source: Department of Statistics, Malaysia and MATRADE

## TRADE WITH MAJOR APEC COUNTRIES

2016

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,484,597.2	100.0	785,934.8	100.0	698,662.3	100.0	87,272.5
	357,805.8		189,413.9		168,391.9		21,022.0
<b>APEC</b>	1,139,478.8	76.8	594,753.0	75.7	544,725.8	78.0	50,027.2
	274,648.6		143,334.1		131,314.6		12,019.5
P.R.China	240,905.0	16.2	98,559.2	12.5	142,345.9	20.4	-43,786.7
	58,011.0		23,719.6		34,291.4		-10,571.8
Singapore	186,861.2	12.6	114,442.0	14.6	72,419.1	10.4	42,022.9
	45,050.8		27,591.6		17,459.2		10,132.5
USA	135,879.8	9.2	80,233.1	10.2	55,646.6	8.0	24,586.5
	32,783.3		19,363.3		13,419.9		5,943.4
Japan	120,260.4	8.1	63,277.9	8.1	56,982.5	8.2	6,295.4
	28,978.4		15,232.2		13,746.2		1,486.1
Thailand	86,455.0	5.8	44,099.6	5.6	42,355.4	6.1	1,744.3
	20,831.3		10,621.4		10,209.9		411.4

<b>Main Import by Industry 2017 (Jan-Mar)</b>	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	54,509.3	12,254.7
Machinery, Equipment & Parts	14,840.5	3,336.4
Chemicals & Chemical Products	14,079.3	3,165.6
Petroleum Products	12,934.1	2,907.9
Transport Equipment	9,801.0	2,204.7

Source: Department of Statistics, Malaysia and MATRADE



## TRADE WITH EFTA COUNTRIES

	2017 (Jan-Mar)						
	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	430,511.6 96,792.3	100.0	224,696.4 50,518.8	100.0	205,815.3 46,273.5	100.0	18,881.1 4,245.3
<b>EFTA</b>	4,222.1 949.3	1.0	1,450.5 326.1	0.6	2,771.5 623.2	1.3	-1,321.0 -297.1
Switzerland	3,651.2 820.9	0.8	1,337.5 300.7	0.6	2,313.7 520.2	1.1	-976.1 -219.5
Norway	563.8 126.8	0.1	111.6 25.1	-	452.2 101.7	0.2	-340.6 -76.6
Iceland	6.8 1.5	-	1.2 0.3	-	5.6 1.3	-	-4.4 -1.0
Liechten- stein	0.3 0.1	-	0.2 0.1	-	0.1 -	-	0.2 -

<b>Main Export by Industry 2017 (Jan-Mar)</b>	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	116.1	26.1
Machinery, Equipment & Parts	83.3	18.7
Optical & Scientific Equipment	52.1	11.7
Rubber Products	29.9	6.7
Manufactures of Plastics	23.7	5.3

Source: Department of Statistics, Malaysia and MATRADE

## TRADE WITH EFTA COUNTRIES

	2016						
	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,484,597.2	100.0	785,934.8	100.0	698,662.3	100.0	87,272.5
	357,805.8		189,413.9		168,391.9		21,022.0
<b>EFTA</b>	11,376.7	0.8	3,184.8	0.4	8,191.9	1.2	-5,007.1
	2,725.7		763.0		1,962.7		-1,199.8
Switzerland	9,930.0	0.7	2,801.9	0.4	7,128.1	1.0	-4,326.2
	2,376.0		670.6		1,705.4		-1,034.9
Norway	1,428.3	0.1	374.3	-	1,053.9	0.2	-679.6
	345.2		90.3		254.9		-164.6
Iceland	10.8	-	5.2	-	5.6	-	-0.4
	2.6		1.3		1.4		-0.1
Liechten- stein	7.6	-	3.4	-	4.2	-	-0.8
	1.9		0.8		1.0		-0.2

<b>Main Import by Industry 2017 (Jan-Mar)</b>	(RM mil.)	(US\$ mil.)
Machinery, Equipment & Parts	268.5	60.4
Optical & Scientific Equipment	246.6	55.4
Chemicals & Chemical Products	215.3	48.4
Electrical & Electronic Products	203.3	45.7
Petroleum Products	165.4	37.2

Source: Department of Statistics, Malaysia and MATRADE

## TRADE WITH MAJOR TPPA COUNTRIES

	2017 (Jan-Mar)						
	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	430,511.6 96,792.3	100.0	224,696.4 50,518.8	100.0	205,815.3 46,273.5	100.0	18,881.1 4,245.3
<b>TPPA</b>	163,523.7 36,765.3	38.0	93,552.2 21,032.5	41.6	69,971.4 15,732.9	34.0	23,580.8 5,299.6
Singapore	52,779.0 11,865.7	12.3	32,403.5 7,284.9	14.4	20,375.5 4,580.8	9.9	12,028.0 2,704.1
USA	41,120.7 9,246.2	9.6	21,329.5 4,795.6	9.5	19,791.2 4,450.6	9.6	1,538.3 344.9
Japan	36,246.9 8,149.3	8.4	20,422.0 4,591.0	9.1	15,824.9 3,558.3	7.7	4,597.1 1,032.8
Australia	13,284.6 2,986.3	3.1	7,896.3 1,774.8	3.5	5,388.4 1,211.5	2.6	2,507.9 563.4
Viet Nam	12,384.6 2,784.6	2.9	6,666.2 1,499.0	3.0	5,718.3 1,285.6	2.8	947.9 213.5

<b>Main Export by Industry 2017 (Jan-Mar)</b>	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	35,831.4	8,055.7
Petroleum Products	8,888.7	1,997.9
LNG	7,169.3	1,611.6
Chemicals & Chemical Products	4,479.7	1,007.3
Machinery, Equipment & Parts	4,385.9	986.2

Source: Department of Statistics, Malaysia and MATRADE

## TRADE WITH MAJOR TPPA COUNTRIES

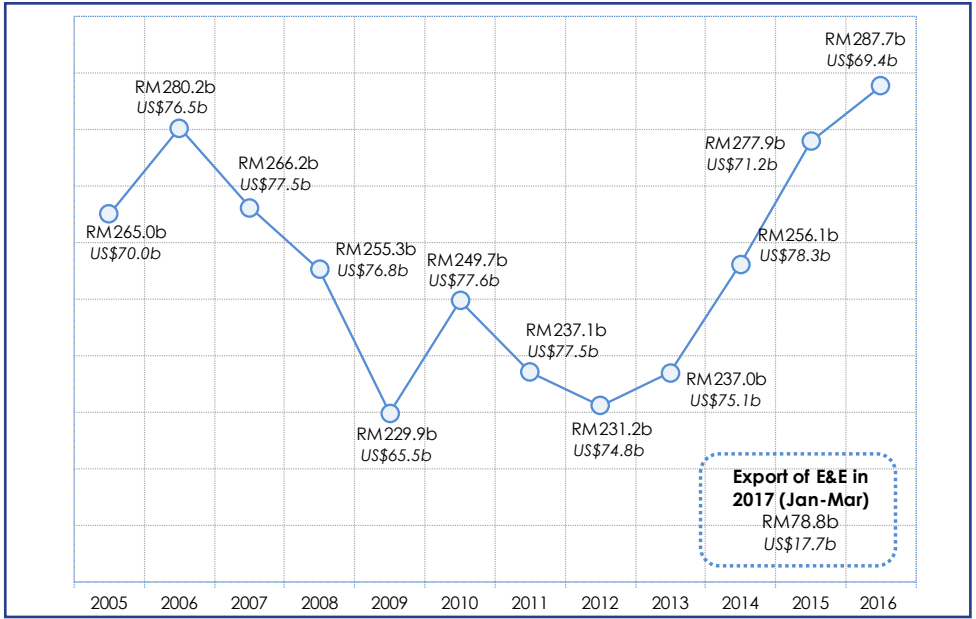
2016

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,484,597.2	100.0	785,934.8	100.0	698,662.3	100.0	87,272.5
	357,805.8		189,413.9		168,391.9		21,022.0
<b>TPPA</b>	553,680.2	37.3	325,592.1	41.4	228,088.1	32.6	97,503.9
	133,481.0		78,500.6		54,980.4		23,520.1
Singapore	186,861.2	12.6	114,442.0	14.6	72,419.1	10.4	42,022.9
	45,050.8		27,591.6		17,459.2		10,132.5
USA	135,879.8	9.2	80,233.1	10.2	55,646.6	8.0	24,586.5
	32,783.3		19,363.3		13,419.9		5,943.4
Japan	120,260.4	8.1	63,277.9	8.1	56,982.5	8.2	6,295.4
	28,978.4		15,232.2		13,746.2		1,486.1
Viet Nam	42,596.3	2.9	23,776.5	3.0	18,819.8	2.7	4,956.7
	10,270.0		5,746.8		4,523.2		1,223.5
Australia	42,353.7	2.9	26,743.5	3.4	15,610.2	2.2	11,133.3
	10,199.4		6,439.9		3,759.5		2,680.5

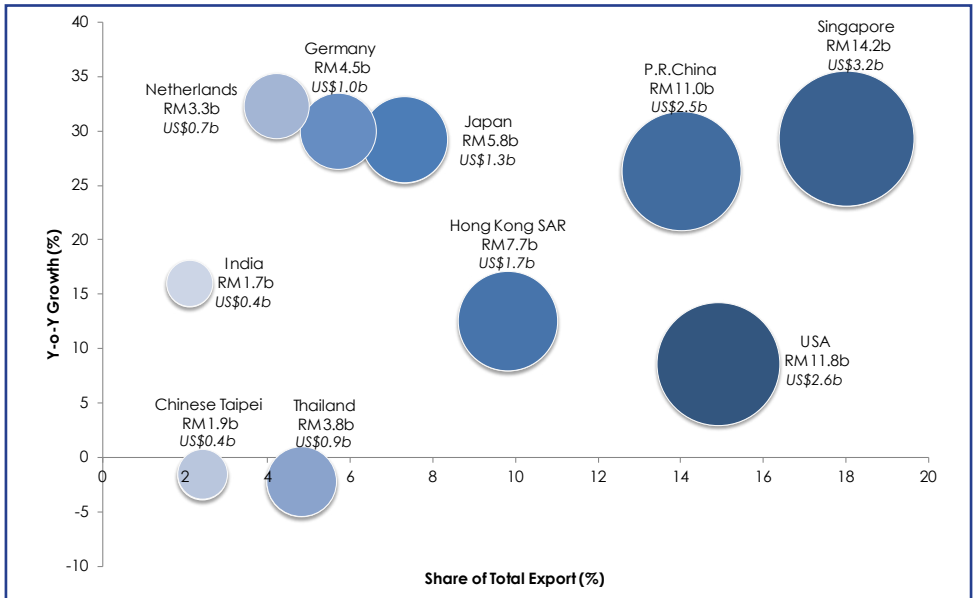
<b>Main Import by Industry 2017 (Jan-Mar)</b>	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	21,235.3	4,774.3
Petroleum Products	7,205.9	1,620.2
Machinery, Equipment & Parts	7,157.2	1,609.2
Chemicals & Chemical Products	5,971.6	1,342.7
Transport Equipment	5,772.1	1,298.4

Source: Department of Statistics, Malaysia and MATRADE

# EXPORT OF E&E PRODUCTS

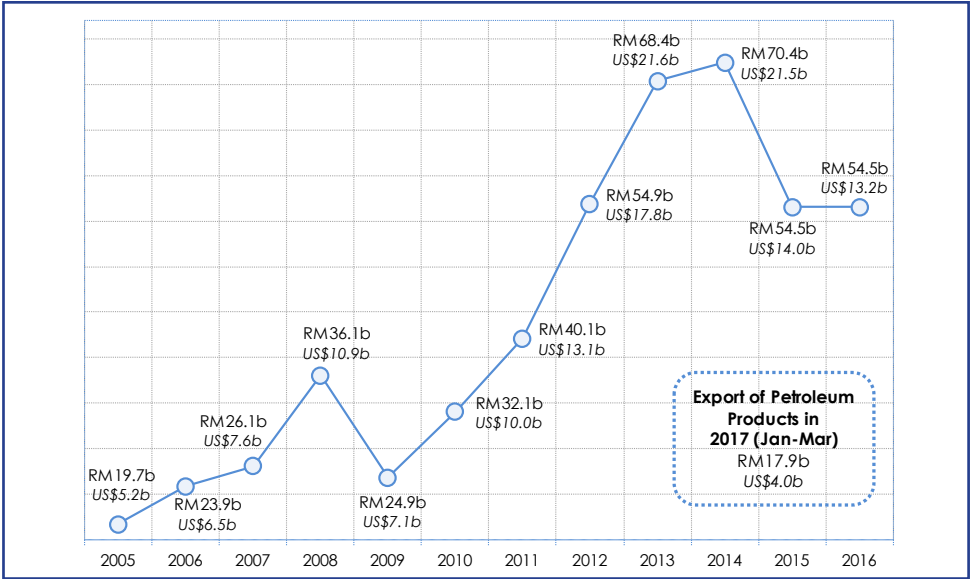


# MAJOR EXPORT DESTINATIONS OF E&E PRODUCTS

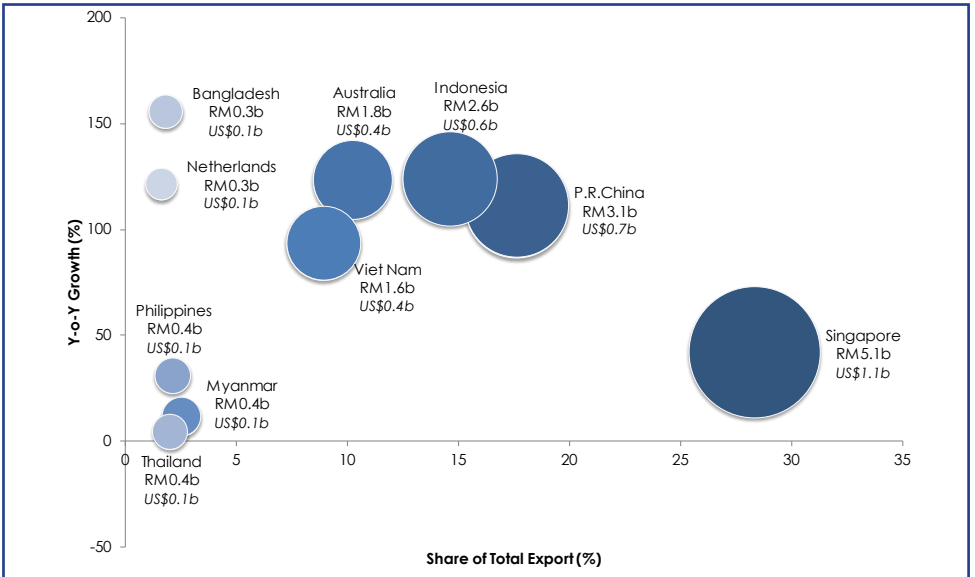


Source: Department of Statistics, Malaysia and MATRADE

# EXPORT OF PETROLEUM PRODUCTS

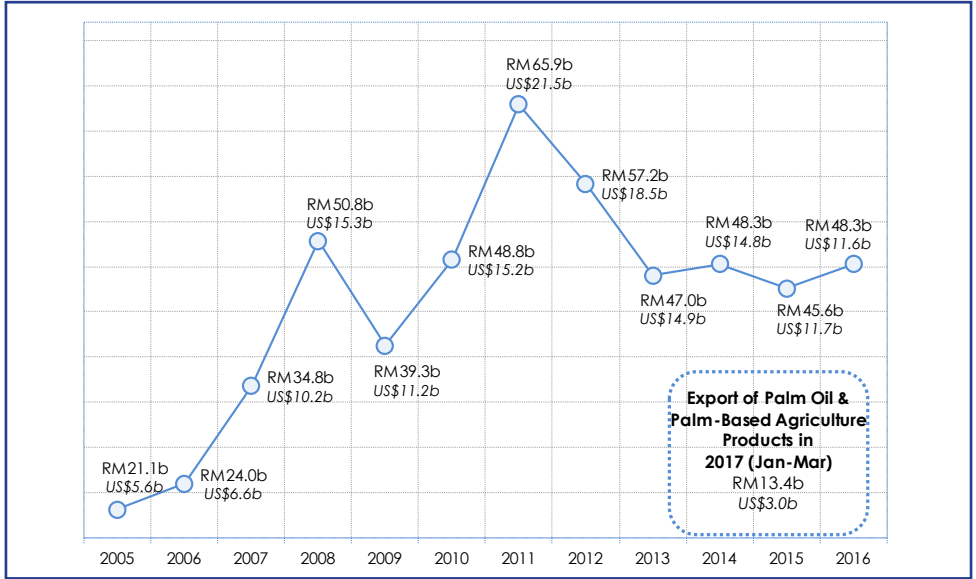


# MAJOR EXPORT DESTINATIONS OF PETROLEUM PRODUCTS

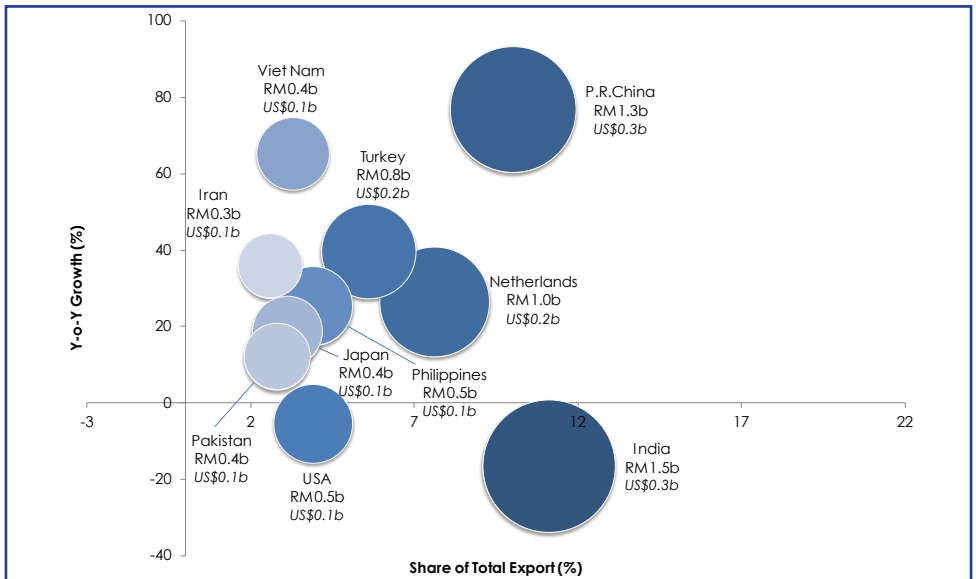


Source: Department of Statistics, Malaysia and MATRADE

# EXPORT OF PALM OIL AND PALM-BASED AGRICULTURE PRODUCTS

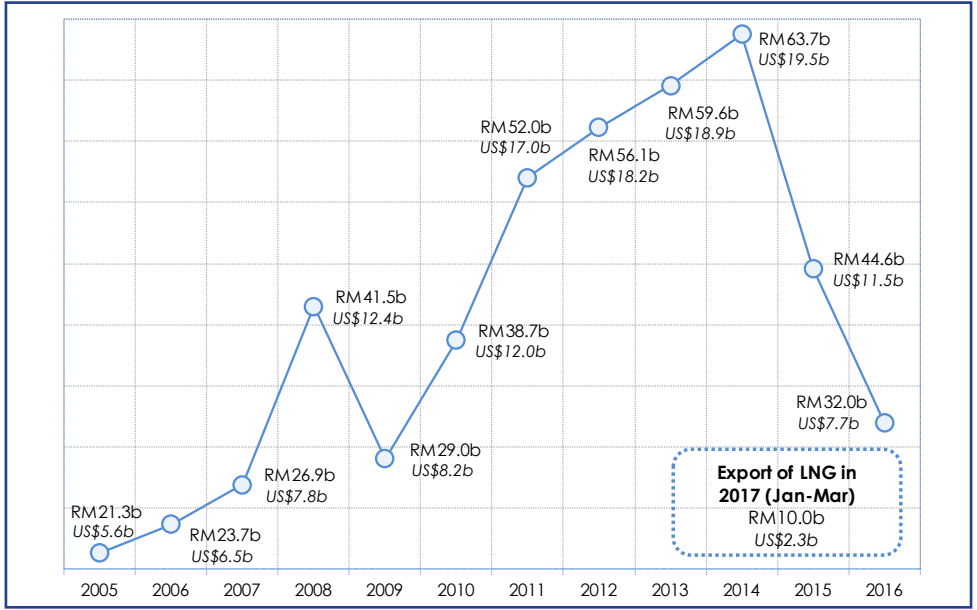


# MAJOR EXPORT DESTINATIONS OF PALM OIL AND PALM-BASED AGRICULTURE PRODUCTS

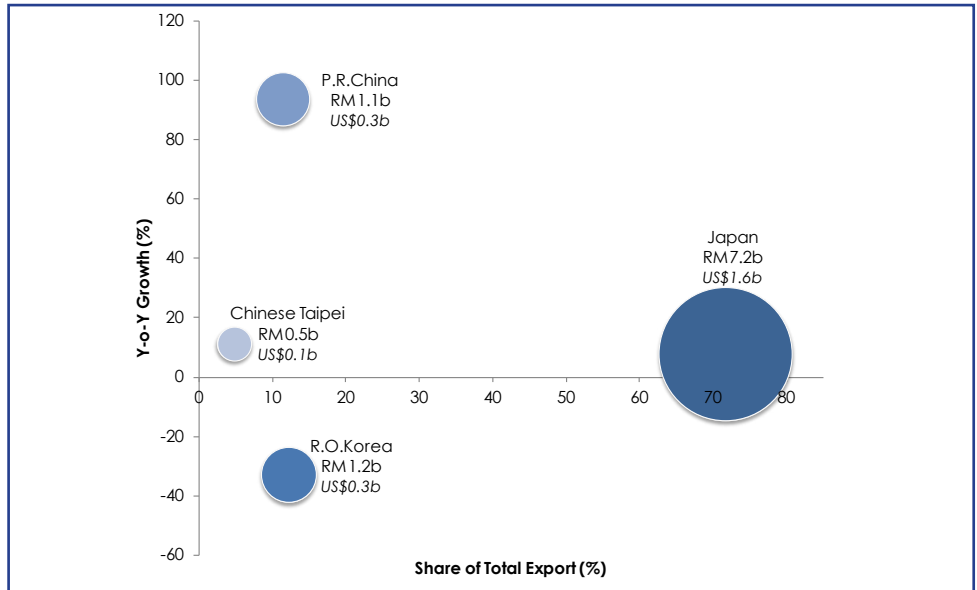


Source: Department of Statistics, Malaysia and MATRADE

# EXPORT OF LNG



# MAJOR EXPORT DESTINATIONS OF LNG



Source: Department of Statistics, Malaysia and MATRADE



# Trade In Services

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## TOP TEN WORLD AND ASEAN SERVICES TRADE, 2016

Ranking	Country	Total Trade	Exports	Imports
		US\$ bil.	US\$ bil.	US\$ bil.
	World	9,676.7	4,879.3	4,797.4
1	USA	1,255.5	752.4	503.1
2	P.R.China	661.5	208.5	453.0
3	Germany	584.8	272.7	312.1
4	UK	525.8	327.2	198.7
5	France	472.4	236.8	235.7
6	Japan	358.5	173.8	184.7
7	Netherlands	349.2	179.8	169.5
8	Ireland	338.6	146.7	191.9
9	Singapore	305.2	149.6	155.6
10	India	295.6	161.8	133.7
25	Thailand	108.6	66.4	42.2
<b>31</b>	<b>Malaysia</b>	<b>73.3</b>	<b>33.9</b>	<b>39.3</b>
35	Philippines	55.6	31.4	24.2
36	Indonesia	54.8	24.2	30.6
48	Vietnam	30.9	12.4	18.5
87	Cambodia	6.0	4.0	2.0
111	Brunei	2.7	0.5	2.2
	Myanmar	n.a	n.a	n.a
	Lao P.D.R	n.a	n.a	n.a

Source: World Trade Organization (WTO)

## TOP TEN WORLD AND ASEAN SERVICES TRADE, 2015

Ranking	Country	Total Trade	Exports	Imports
		US\$ bil.	US\$ bil.	US\$ bil.
	World	9,620.5	4,862.0	4,758.5
1	USA	1,239.5	750.9	488.7
2	P.R.China	653.4	217.6	435.8
3	Germany	563.8	264.6	299.2
4	UK	554.9	344.5	210.4
5	France	473.3	241.5	231.8
6	Netherlands	346.1	177.9	168.2
7	Japan	341.3	162.7	178.6
8	Singapore	303.1	148.6	154.5
9	Ireland	302.3	134.9	167.4
10	India	279.8	156.3	123.6
26	Thailand	104.3	61.8	42.5
<b>31</b>	<b>Malaysia</b>	<b>74.7</b>	<b>34.7</b>	<b>40.0</b>
36	Indonesia	53.1	22.2	30.9
37	Philippines	52.7	29.1	23.6
50	Vietnam	27.8	11.3	16.5
90	Myanmar	6.3	3.9	2.4
93	Cambodia	5.9	3.9	1.9
128	Brunei	2.3	0.6	1.7
152	Lao P.D.R.	1.4	0.8	0.6

Source: World Trade Organization (WTO)

## EXPORT OF SERVICES

Components	Q1 2017 <sup>p</sup>		Q4 2016 <sup>r</sup>	2016 <sup>r</sup>
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	36,414.6 8,186.2		37,498.4 8,670.9	146,313.1 35,270.7
Travel	18,081.0 4,064.7	49.7	19,308.0 4,464.7	74,975.0 18,073.7
Other business services	5,996.2 1,348.0	16.5	5,986.2 1,384.2	23,770.1 5,730.1
Transport	4,373.9 983.3	12.0	4,321.9 999.4	16,792.2 4,048.0
Telecommunications, computer and information services	2,590.1 582.3	7.1	2,634.4 609.2	9,964.4 2,402.0
Manufacturing services on physical inputs owned by others	2,513.5 565.0	6.9	2,497.9 577.6	9,440.1 2,275.7
Construction	1,016.7 228.6	2.8	766.0 177.1	4,086.2 985.0
Financial services	565.3 127.1	1.6	560.2 129.5	2,038.0 491.3
Maintenance and repair services n.i.e.	373.4 83.9	1.0	400.4 92.6	1,501.8 362.0
Personal, cultural and recreational services	347.6 78.1	1.0	438.9 101.5	1,524.9 367.6
Insurance and pension services	310.4 69.8	0.9	385.0 89.0	1,398.8 337.2
Charges for the use of intellectual property n.i.e.	169.1 38.0	0.5	112.5 26.0	461.0 111.1
Government goods and services n.i.e.	77.5 17.4	0.2	86.9 20.1	360.8 87.0

Sources: Departments of Statistics and Bank Negara Malaysia

## IMPORT OF SERVICES

Components	Q1 2017 <sup>p</sup>		Q4 2016 <sup>r</sup>	2016 <sup>r</sup>
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	42,645.2 9,586.8		42,903.5 9,920.7	165,403.5 39,872.7
Transport	11,752.2 2,641.9	27.6	11,058.4 2,557.1	40,305.2 9,716.1
Travel	10,482.4 2,356.5	24.6	11,723.5 2,710.9	43,448.7 10,473.9
Other business services	7,359.8 1,654.5	17.3	8,178.8 1,891.2	33,392.1 8,049.6
Construction	3,671.8 825.4	8.6	3,106.7 718.4	12,218.8 2,945.5
Telecommunications, computer and information services	2,859.0 642.7	6.7	2,831.5 654.7	12,729.9 3,068.7
Insurance and pension services	2,615.4 588.0	6.1	2,436.2 563.3	9,368.2 2,258.3
Charges for the use of intellectual property n.i.e.	1,723.7 387.5	4.0	1,410.1 326.1	5,571.6 1,343.1
Personal, cultural and recreational services	729.2 163.9	1.7	769.4 177.9	3,182.1 767.1
Financial services	584.9 131.5	1.4	581.2 134.4	2,193.8 528.8
Maintenance and repair services n.i.e.	472.2 106.2	1.1	459.4 106.2	1,691.0 407.6
Government goods and services n.i.e.	321.8 72.3	0.8	281.1 65.0	1,049.9 253.1
Manufacturing services on physical inputs owned by others	72.8 16.4	0.2	67.3 15.6	252.2 60.8

Sources: Departments of Statistics and Bank Negara Malaysia

# Investment

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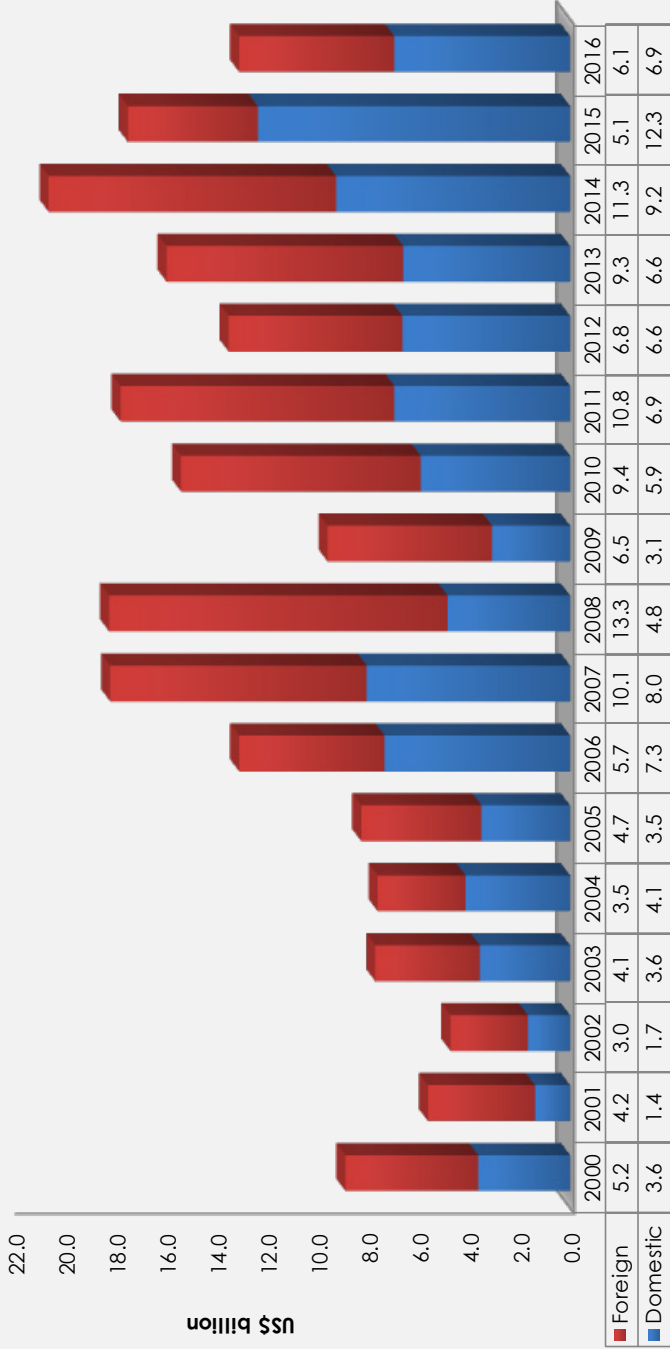


## RANKING IN WORLD FOREIGN DIRECT INVESTMENT INFLOW

Rank 2015	Country	US\$ bil.	2015	2014	2013	2012
1	USA		379.4	207.4	277.0	243.0
2	P.R.China		249.9	268.1	290.9	241.2
3	Ireland		203.5	86.8	50.0	41.0
4	Hong Kong SAR		180.8	129.8	76.9	74.9
5	Switzerland		119.7	18.4	-24.9	26.3
6	Netherlands		101.8	101.4	328.7	239.8
7	Brazil		75.1	96.9	69.2	86.6
8	Singapore		65.3	68.5	66.1	57.1
9	Canada		55.7	65.4	69.4	49.4
10	British Virgin Islands		51.6	50.0	112.1	74.5
11	UK		50.4	71.4	54.5	46.8
12	Germany		46.2	9.4	62.7	65.5
13	India		44.0	34.6	28.2	24.0
14	Australia		38.6	46.0	54.0	57.6
15	France		35.0	-1.0	31.6	33.0
16	Mexico		32.1	26.9	46.9	20.5
17	Spain		25.3	35.8	52.3	24.9
18	Luxembourg		24.6	12.1	15.4	143.0
19	Chile		20.5	22.3	19.4	28.5
20	Indonesia		20.1	25.1	23.3	21.2
21	Cayman Islands		19.0	23.7	18.2	8.1
22	Finland		17.0	17.3	-4.9	4.9
23	Turkey		17.0	12.5	12.4	13.3
24	Sweden		16.7	-9.3	1.5	4.3
25	Poland		14.1	19.8	0.8	7.4
26	Italy		13.0	17.0	19.5	0.0
27	Argentina		12.0	5.1	9.8	15.3
28	Vietnam		11.8	9.2	8.9	8.4
29	Colombia		11.7	16.3	16.2	15.0
<b>32</b>	<b>Malaysia</b>		<b>11.0</b>	<b>10.6</b>	<b>11.3</b>	<b>8.9</b>

Source: World Bank

## Approved Investments in Manufacturing Sector 2000 - 2016



Source: Malaysian Investment Development Authority (MIDA)

## APPROVED PROJECTS IN MANUFACTURING SECTORS

		2016	2015	2000 - 2016
Total Capital Investment	(RM bil.)	58.5	74.7	764.6
	(US\$ bil.)	13.0	17.4	214.7
FDI	(RM bil.)	27.4	21.9	419.6
	(US\$ bil.)	6.1	5.1	119.3
	% Share	46.9	29.4	54.9
DIA	(RM bil.)	31.1	52.8	345.0
	(US\$ bil.)	6.9	12.3	95.4
	% Share	53.1	70.6	45.1
Number of Approved Projects		733	680	14,899
New		340	384	8,554
Expansion/ Diversification		393	296	6,345

Source: Malaysian Investment Development Authority (MIDA)

## POTENTIAL EMPLOYMENT IN MANUFACTURING PROJECTS APPROVED BY CATEGORY OF EMPLOYMENT

	2016	2015	2000 - 2016
Total	64,120	66,494	1,450,399
Managerial	5,106	4,759	97,787
Supervisory & Technical	8,374	9,192	218,172
Skilled Workers	10,844	39,714	646,005
Unskilled Workers	60	-	222,499
Sales, Clerical & Others	11,505	12,829	237,705
Machine Operators & Assemblers	28,231	-	28,231

Source: Malaysian Investment Development Authority (MIDA)

## MAJOR SOURCES OF FOREIGN PARTICIPATION IN APPROVED MANUFACTURING PROJECTS

	2016		2015	2000 - 2016
	No.	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Total		27,417.5	21,941.6	419,624.0
		6,106.3	5,114.6	119,304.7
P.R.China	33	4,774.8	1,872.0	21,040.2
		1,063.4	436.4	5,830.0
Netherlands	18	3,216.4	976.5	22,360.7
		716.3	227.6	6,201.0
Germany	21	2,645.3	1,160.8	37,969.6
		589.1	270.6	10,565.5
UK	13	2,574.8	146.9	12,175.5
		573.5	34.2	3,256.1
R.O.Korea	8	2,169.0	1,353.4	24,021.9
		483.1	315.5	6,916.0
Singapore	96	2,113.8	1,394.8	42,220.8
		470.8	325.1	12,018.7
Japan	53	1,861.7	4,009.3	73,639.8
		414.6	934.6	21,230.7
USA	18	1,412.8	4,150.2	66,254.6
		314.6	967.4	18,887.3
India	8	1,334.0	25.9	7,471.6
		297.1	6.0	2,124.9
Belgium	3	584.7	-	1,307.5
		130.2	-	349.8
Chinese Taipei	18	548.6	1,275.5	11,686.0
		122.2	297.3	3,266.1
Luxembourg	1	539.1	-	1,256.5
		120.1	-	330.0

Source: Malaysian Investment Development Authority (MIDA)

## APPROVED MANUFACTURING PROJECTS BY STATES

State	No.	2016		2015	2000 - 2016
		(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Total	733	58,492.7 13,027.3		74,693.1 17,411.0	764,600.3 214,728.8
Johor	165	26,410.6 5,882.1	45.2	31,102.3 7,250.0	166,774.1 45,069.8
Selangor	242	7,880.8 1,755.2	13.5	7,963.8 1,856.4	136,027.2 38,724.8
Sarawak	13	4,635.3 1,032.4	7.9	11,816.9 2,754.5	101,833.5 28,500.7
Pulau Pinang	106	4,293.9 956.3	7.3	6,724.3 1,567.4	88,622.5 25,305.5
Perak	55	3,946.2 878.9	6.7	3,887.4 906.1	35,442.2 9,783.2
Kedah	35	2,183.3 486.2	3.7	1,356.6 316.2	58,119.0 16,725.8
Sabah	19	2,138.1 476.2	3.7	348.2 81.2	33,690.3 9,847.8
Terengganu	5	2,112.3 470.4	3.6	1,400.1 326.4	27,791.5 7,938.6
Negeri Sembilan	33	1,917.5 427.1	3.3	1,709.4 398.5	33,409.3 9,565.7
Melaka	23	1,354.8 301.7	2.3	6,859.0 1,598.8	42,359.4 11,745.3

## APPROVED MANUFACTURING PROJECTS BY STATES (CONT.)

State	No.	2016		2015	2000 - 2016
		(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Pahang	19	883.1	1.5	1,161.3	28,845.7
		196.7		270.7	8,256.8
Kelantan	5	514.3	0.9	353.7	4,367.9
		114.5		82.4	1,222.3
Kuala Lumpur	12	189.0	0.3	4.1	4,026.9
		42.1		0.9	1,113.5
Labuan	1	33.8	0.1	2.9	2,422.0
		7.5		0.7	684.5
Perlis	-	-	-	3.1	636.6
		-		0.7	183.2
Undecided	-	-	-	-	232.3
		-		-	61.1

Source: Malaysian Investment Development Authority (MIDA)

## APPROVED MANUFACTURING PROJECTS BY MAJOR INDUSTRY

Industry	2016		
	Value (RM mil.) (US\$ mil.)	% Share	CIPE (RM) (US\$)
Total	58,492.7 13,027.3		912,238.6 203,171.2
Petroleum Products (Inc. Petrochemicals)	15,919.4 3,545.5	27.2	19,702,224.8 4,388,023.3
Electronics & Electrical Products	9,237.7 2,057.4	15.8	568,123.7 126,530.9
Basic Metal Products	4,982.0 1,109.6	8.5	1,489,401.0 331,715.1
Transport Equipment	4,755.1 1,059.0	8.1	656,876.6 146,297.7
Natural Gas	3,657.2 814.5	6.3	54,585,074.6 12,157,032.2
Food Manufacturing	3,338.1 743.4	5.7	519,707.8 115,747.8
Chemical & Chemical Products	3,051.5 679.6	5.2	1,100,416.0 245,081.5
Non-Metallic Mineral Products	2,960.9 659.4	5.1	985,648.5 219,520.8
Rubber Products	2,293.7 510.8	3.9	331,647.7 73,863.6
Plastic Products	1,805.8 402.2	3.1	594,403.1 132,383.8
Machinery & Equipment	1,536.1 342.1	2.6	535,976.4 119,371.1
Scientific & Measuring Equipment	1,409.5 313.9	2.4	517,816.7 115,326.7

Note: CIPE = Capital Investment per Employee  
Source: Malaysian Investment Development Authority (MIDA)

## APPROVED MANUFACTURING PROJECTS BY MAJOR INDUSTRY

Industry	2000 - 2016		
	Value (RM mil.) (US\$ mil.)	% Share	CIPE (RM) (US\$)
Total	764,600.3		527,165.5
	214,728.8		148,048.1
Electronics & Electrical Products	179,677.9	23.5	379,882.4
	50,831.4		107,469.9
Petroleum Products (Inc. Petrochemicals)	119,140.7	15.6	9,454,862.3
	32,270.2		2,560,922.5
Basic Metal Products	101,913.6	13.3	1,478,766.8
	29,324.4		425,497.5
Chemical & Chemical Products	69,069.3	9.0	1,327,107.1
	19,959.2		383,499.2
Transport Equipment	60,008.5	7.8	524,824.7
	17,029.4		148,936.2
Food Manufacturing	38,306.7	5.0	438,397.2
	10,928.7		125,072.6
Non-Metallic Mineral Products	35,337.7	4.6	953,656.3
	9,908.5		267,400.6
Machinery & Equipment	22,149.5	2.9	292,294.5
	6,289.8		83,002.9
Fabricated Metal Products	21,887.6	2.9	237,849.6
	6,162.9		66,971.4
Natural Gas	21,342.6	2.8	20,561,242.8
	5,155.6		4,966,904.0
Paper, Printing & Publishing	17,781.2	2.3	596,225.8
	4,947.9		165,908.1
Rubber Products	17,340.8	2.3	215,553.1
	4,855.1		60,350.3

Note: CIPE = Capital Investment per Employee  
 Source: Malaysian Investment Development Authority (MIDA)



## APPROVED PRIVATE INVESTMENT BY SECTORS

Sector	No.	2016		2015	
		(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Total	4,972	207,908.5 46,346.1	100.0	193,028.0 44,973.9	
1. Primary Sector	40	8,205.4 1,829.1	3.9	3,786.6 882.2	
Mining	19	7,593.3 1,692.7	3.7	2,813.2 655.5	
Plantation & Commodities	5	542.7 121.0	0.3	712.2 165.9	
Agriculture	16	69.4 15.5	0.0	261.2 60.9	
2. Manufacturing Sector	733	58,492.7 13,038.9	28.1	74,693.0 17,402.8	
3. Services Sector	4,199	141,210.4 31,478.0	67.9	114,548.4 26,688.8	
Real Estate	680	64,086.4 14,285.9	30.8	26,895.1 6,266.3	
Global Establishments	211	14,098.4 3,142.8	6.8	8,222.2 1,915.7	
Financial Services	43	13,687.8 3,051.2	6.6	15,371.4 3,581.4	
Utilities	n.a.	10,576.8 2,357.7	5.1	11,706.6 2,727.5	
Support Services	258	9,435.4 2,103.3	4.5	3,680.8 857.6	
Distributive Trade	1,449	9,262.2 2,064.7	4.5	6,812.1 1,587.2	
MSC Status	336	6,430.5 1,433.5	3.1	4,569.7 1,064.7	

## APPROVED PRIVATE INVESTMENT BY SECTORS

Sector	No.	2016		2015	
		(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Telecommunications*	420	5,946.2 1,325.5	2.9	8,939.6 2,082.9	
Hotel & Tourism	97	4,680.4 1,043.3	2.3	5,412.6 1,261.1	
Transport	14	1,870.7 417.0	0.9	15,983.2 3,724.0	
Education Services	669	572.1 127.5	0.3	1,562.4 364.0	
Bionexus Status & Software	18	375.0 83.6	0.2	1,713.7 399.3	
Health Services	4	188.5 42.0	0.1	3,679.0 857.2	

Note: \* - Data for telecommunications is only up to September 2016

Source: Malaysian Investment Development Authority (MIDA)

## DIRECT INVESTMENT ABROAD (DIA) IN SELECTED ECONOMIES, Q1 2017<sup>P</sup>

Country	Credit	Debit	Net
	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	10,460.06 2,351.47	19,182.76 4,312.37	-8,722.70 -1,960.90
UAE	464.77 104.48	154.28 34.68	310.49 69.80
Virgin Island (British)	852.10 191.56	543.06 122.08	309.04 69.47
Mauritius	729.60 164.02	558.04 125.45	171.55 38.57
P.R.China	384.35 86.40	243.53 54.75	140.82 31.66
Germany	197.80 44.47	64.94 14.60	132.86 29.87
Vietnam	260.07 58.46	238.14 53.54	21.92 4.93
Australia	263.15 59.16	248.80 55.93	14.35 3.23
Indonesia	694.38 156.10	694.44 156.11	-0.06 -0.01
Philippines	7.42 1.67	45.61 10.25	-38.19 -8.59
Taiwan	32.53 7.31	74.27 16.70	-41.74 -9.38

### Notes:

1. Credit refers to inflow of funds or amounts received by Malaysian direct investor from non-resident direct investment enterprise due to liquidation of investment abroad, loan transactions, trade credits and other capital receipts.

2. Debit refers to outflow of funds or amounts extended by Malaysian direct investors to non-resident direct investment enterprise in the form of equity capital, reinvested earnings, loan transactions, trade credits, as well as other capital extensions.

Source: Bank Negara Malaysia (BNM)

## FOREIGN DIRECT INVESTMENT (FDI) IN MALAYSIA BY SELECTED ECONOMIES, Q1 2017<sup>P</sup>

Country	Credit	Debit	Net
	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	41,478.6	24,501.9	16,976.7
	9,324.6	5,508.1	3,816.4
UK	3,538.7	454.7	3,084.0
	795.5	102.2	693.3
P.R.China	3,157.2	592.2	2,565.0
	709.7	133.1	576.6
Japan	4,395.4	2,076.7	2,318.7
	988.1	466.9	521.2
Hong Kong SAR	2,625.9	725.2	1,900.7
	590.3	163.0	427.3
Singapore	4,885.4	3,635.7	1,249.8
	1,098.3	817.3	281.0
Netherlands	3,859.2	2,702.4	1,156.8
	867.6	607.5	260.0
Switzerland	1,089.7	436.4	653.3
	245.0	98.1	146.9
Germany	997.7	362.8	634.9
	224.3	81.6	142.7
R.O.Korea	1,202.8	581.8	621.0
	270.4	130.8	139.6
Thailand	683.2	146.9	536.3
	153.6	33.0	120.6

### Notes:

1. Credit refers to inflow of funds or amounts received by direct investment enterprise in Malaysia from foreign direct investor and affiliate in the form of equity capital, reinvested earnings, loan transactions, trade credits as well as other capital receipts.

2. Debit refers to outflow of funds or amounts paid to foreign direct investor and affiliate from direct investment enterprise in Malaysia due to liquidation of investment, loan transactions, trade credits and other capital payments.

Source: Bank Negara Malaysia (BNM)

# Manufacturing and Manufacturing-Related Services Sectors

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## MANUFACTURING SECTOR PERFORMANCE

		Production Index (Base Year 2010=100)				Sales Value of Manufactured Products	
		Overall Index	% Change	Manufacturing Index	% Change	RM bil. US\$ bil.	% Change
2017	Q1	127.2	4.3	135.5	5.7	186.5 41.9	13.3 7.0
2016	Q4	131.5	5.0	140.5	4.9	181.3 41.9	6.8 5.8
	Q3	125.9	3.9	135.5	4.0	167.2 41.3	-0.9 -0.8
	Q2	125.3	3.6	133.4	3.9	160.0 39.9	1.2 -7.7
	Q1	122.0	2.8	128.2	4.3	164.7 39.2	-1.8 -15.4
2015	Q4	125.2	3.1	133.9	4.8	169.8 39.6	2.5 -19.6
	Q3	121.2	4.6	130.4	4.7	168.8 41.6	1.7 -20.0
	Q2	121.0	4.4	128.4	4.1	158.0 43.2	-1.0 -12.5
	Q1	118.7	6.9	123.0	5.7	167.7 46.3	1.6 -7.4
2014	Q4	121.4	5.9	127.8	5.0	165.7 49.3	2.4 -2.3
	Q3	115.9	4.2	124.5	5.1	166.1 52.0	3.6 5.1
	Q2	115.9	5.9	123.4	7.4	159.7 49.4	5.7 0.3
	Q1	111.0	4.7	116.4	6.9	165.0 50.0	12.0 4.6
2016		126.2	3.8	134.4	4.3	673.2 162.3	1.3 -4.6
2015		121.5	4.7	128.9	4.8	664.3 170.1	1.2 -15.2
2014		116.1	5.2	123.0	6.1	656.5 200.6	5.8 1.8

Source: Department of Statistics, Malaysia and Bank Negara Malaysia

## ELECTRICAL & ELECTRONICS INDUSTRY

		2016	2015
Total Investments	(RM mil.)	9,237.7	8,925.8
	(US\$ mil.)	2,057.4	2,080.6
Foreign	(RM mil.)	7,943.3	8,203.6
	(US\$ mil.)	1,769.1	1,912.3
Domestic	(RM mil.)	1,294.4	722.1
	(US\$ mil.)	288.3	168.3
Projects Approved		107	93
Plants in Operation		>1500	>1500
Exports (US\$ bil.)	(RM mil.)	287.7	277.9
	(US\$ mil.)	69.4	71.2
Imports (US\$ bil.)	(RM mil.)	209.9	201.3
	(US\$ bil.)	50.6	51.6

Source: Malaysian Industrial Development Authority (MIDA)

## TRANSPORT EQUIPMENT

		2016	2015
Total Investments	(RM mil.)	4,755.1	6,508.9
	(US\$ mil.)	1,059.0	1,517.2
Foreign	(RM mil.)	1,691.0	506.6
	(US\$ mil.)	376.6	118.1
Domestic	(RM mil.)	3,064.2	6,002.3
	(US\$ mil.)	682.4	1,399.1
Projects Approved		68	55

Source: Malaysian Industrial Development Authority (MIDA)



## MOTOR VEHICLE PRODUCTION

Year	Passenger Vehicle		Commercial Vehicles		Motorcycles	
	Units	% Change	Units	% Change	Units	% Change
2017 (Jan-Mar)	128,283	-	9,732	-	108,035	-
2016	503,691	-10.7	41,562	-18.2	397,918	4.1
2015	563,883	3.4	50,781	-1.0	382,218	-13.1
2014	545,122	0.2	51,296	-10.8	439,907	19.9
2013	543,892	6.7	57,515	-4.1	549,244	1.1
2012	509,621	4.4	59,999	32.6	543,088	9.0
2011	488,261	-6.6	45,254	0.2	498,076	6.4
2010	522,568	16.9	45,147	6.8	467,941	7.2
2009	447,002	-7.7	42,267	-8.7	436,430	-18.7
2008	484,512	20.2	46,298	20.5	536,567	20.2
2007	403,245	6.7	38,433	-69.9	446,415	3.3

## DOMESTIC SALES OF MOTOR VEHICLES

Year	Passenger Vehicles		Commercial Vehicles	
	Units	% Change	Units	% Change
2017 (Jan- Mar)	127,530	-	13,309	-
2016	514,545	-13.0	65,579	-13.0
2015	591,298	0.5	75,376	-3.5
2014	588,341	2.0	78,124	-1.3
2013	576,657	4.4	79,136	4.7
2012	552,189	3.2	75,564	16.2
2011	535,113	-1.6	65,010	5.6
2010	543,594	11.8	61,562	21.8
2009	486,342	-2.2	50,563	-0.2
2008	497,459	12.3	50,656	14.4
2007	442,885	-20.8	44,291	-64.0

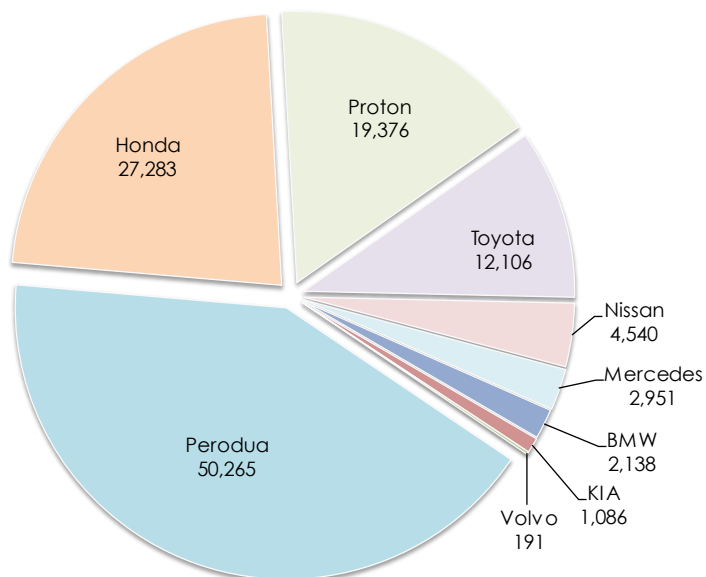
Sources: Malaysian Automotive Association, Motorcycle and Scooters Assemblers and Distributors and Association of Malaysia (MASAAM)

## DOMESTIC SALES OF PASSENGER VEHICLES BY MAKE

Model	2017 (Jan-Mar)		2016	
	Unit	% Share	Unit	% Share
Total	127,530	100.0	514,545	100.0
Perodua	50,265	39.4	207,110	40.3
Honda	27,283	21.4	91,830	17.9
Proton	19,376	15.2	72,290	14.1
Toyota	12,106	9.5	44,586	8.7
Nissan	4,540	3.6	33,219	6.5
Mercedes	2,951	2.3	11,798	2.3
BMW	2,138	1.7	9,000	1.8
KIA	1,086	0.9	4,370	0.9
Volvo	191	0.2	934	0.2
Others	7,594	6.0	39,408	7.7

Source: Malaysian Automotive Association

## DOMESTIC SALES OF PASSENGER VEHICLES BY MAKE (UNITS), 2017 (JAN-MAR)



Source: Malaysian Automotive Association

## EXPORT AND IMPORT OF MOTOR VEHICLES AND PARTS

	Export		Import	
	2017 (Jan-Mar)	2016	2017 (Jan-Mar)	2016
	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	1,556.3 349.9	6,312.1 1,521.6	4,764.3 1,071.0	20,420.8 4,922.7
Motor Vehicle	245.8 55.3	1,067.1 257.2	1,976.9 444.4	9,675.1 2,332.3
Motorcycle	6.8 1.5	28.2 6.8	94.4 21.2	295.2 71.2
Components and parts	1,303.6 293.1	5,216.8 1,257.6	2,693.0 605.4	10,450.5 2,519.2

Compiled by: MITI



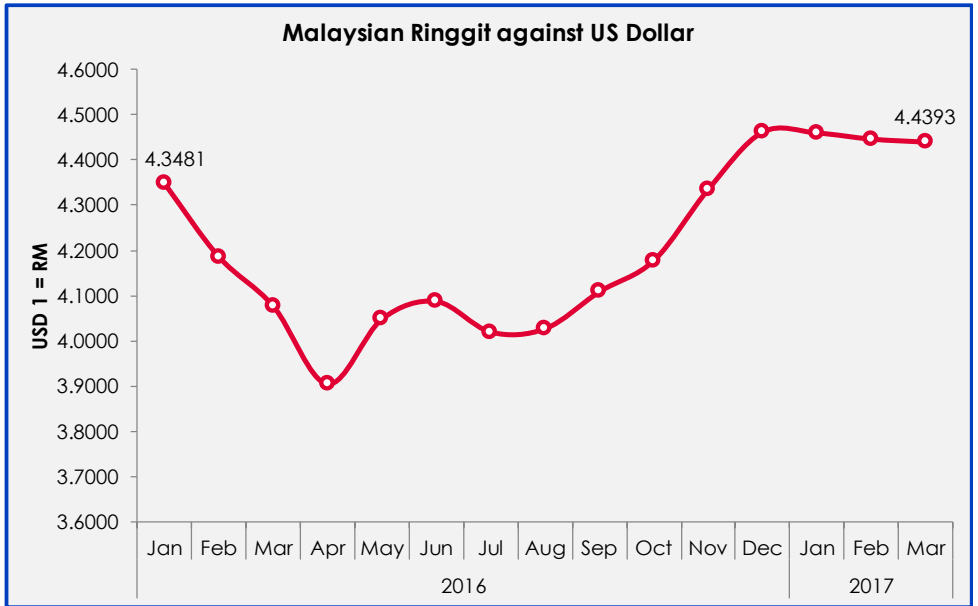
# Exchange Rate

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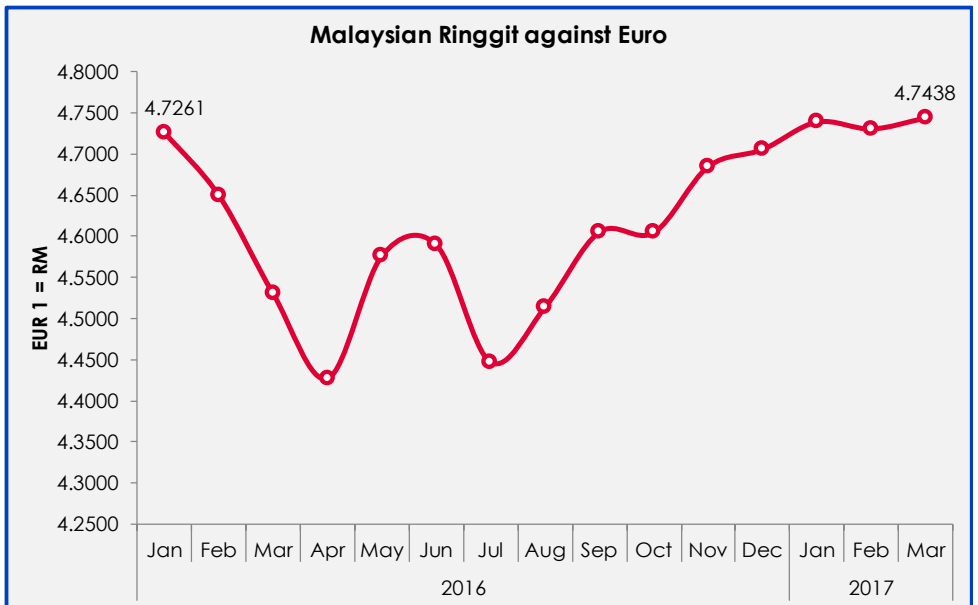




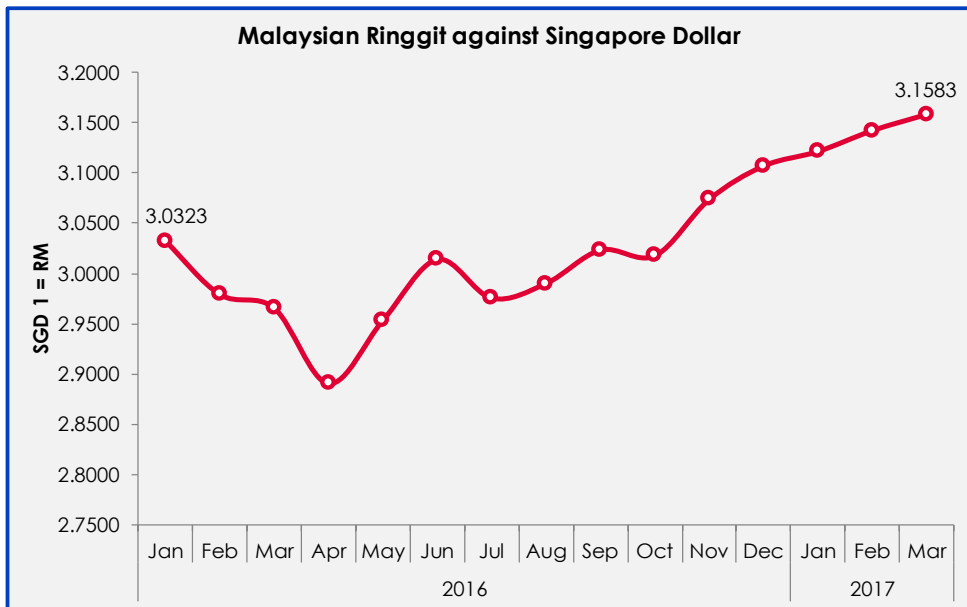
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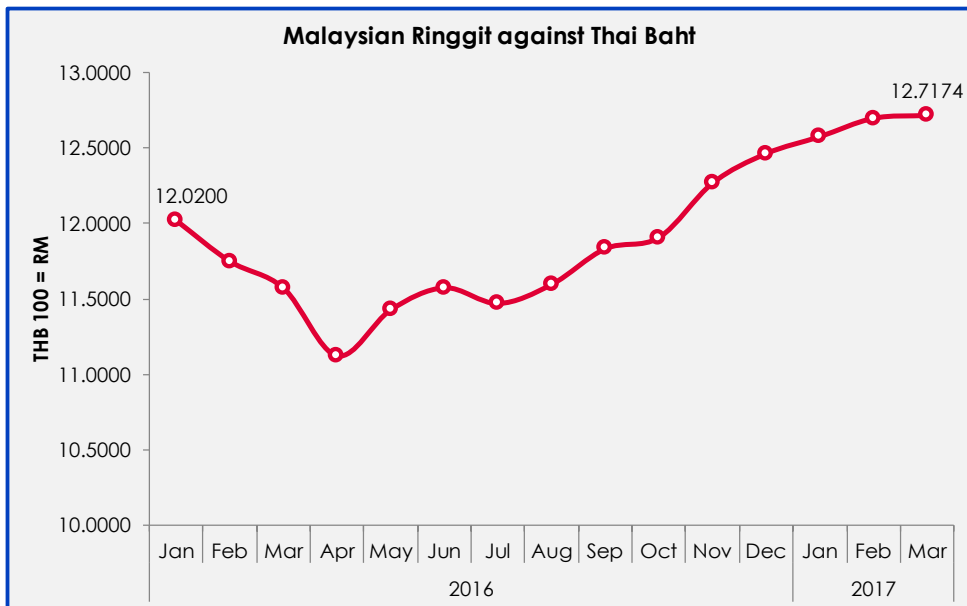
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## SINGAPORE DOLLAR JANUARY 2016 - MARCH 2017

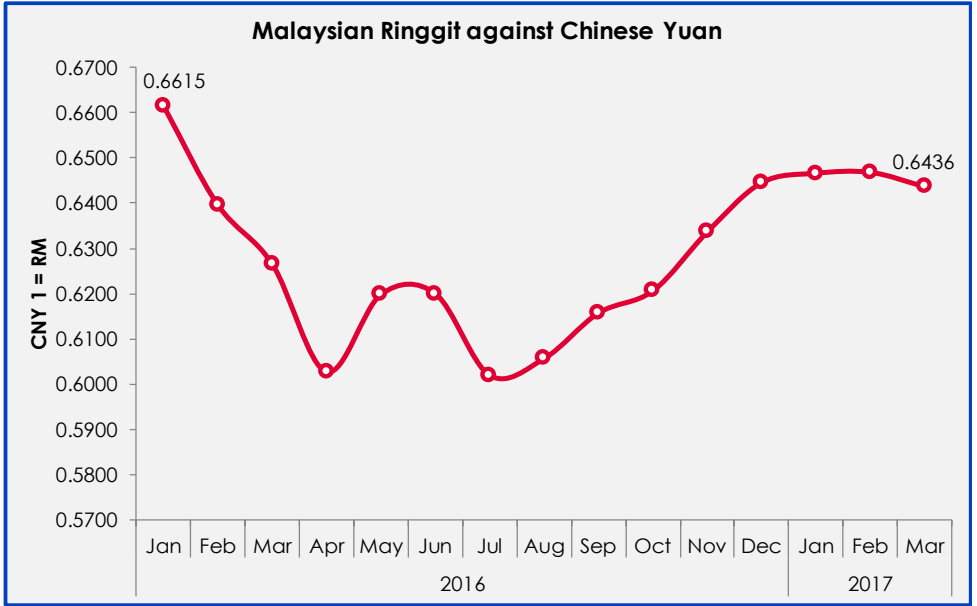


## THAI BAHT JANUARY 2016 - MARCH 2017

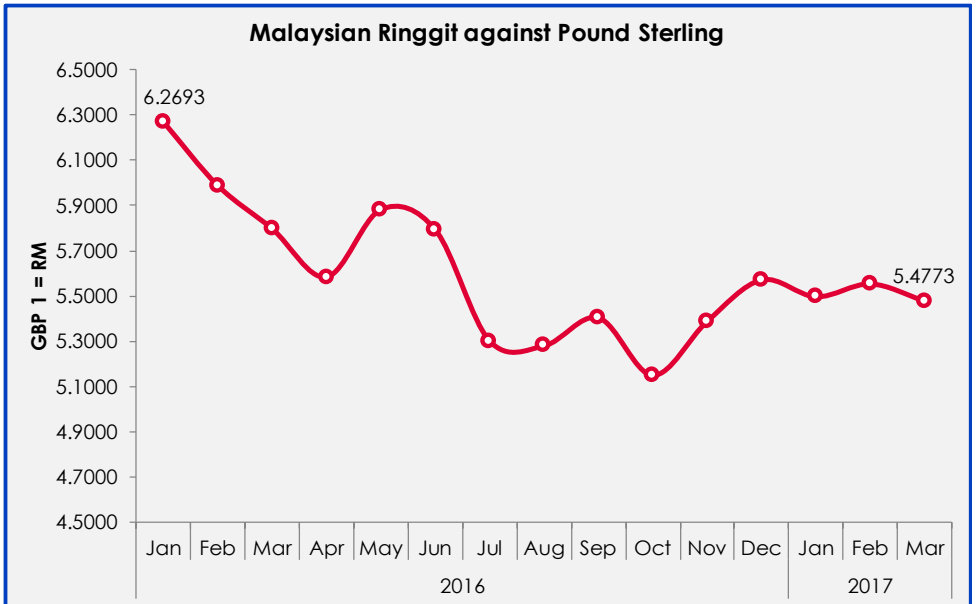




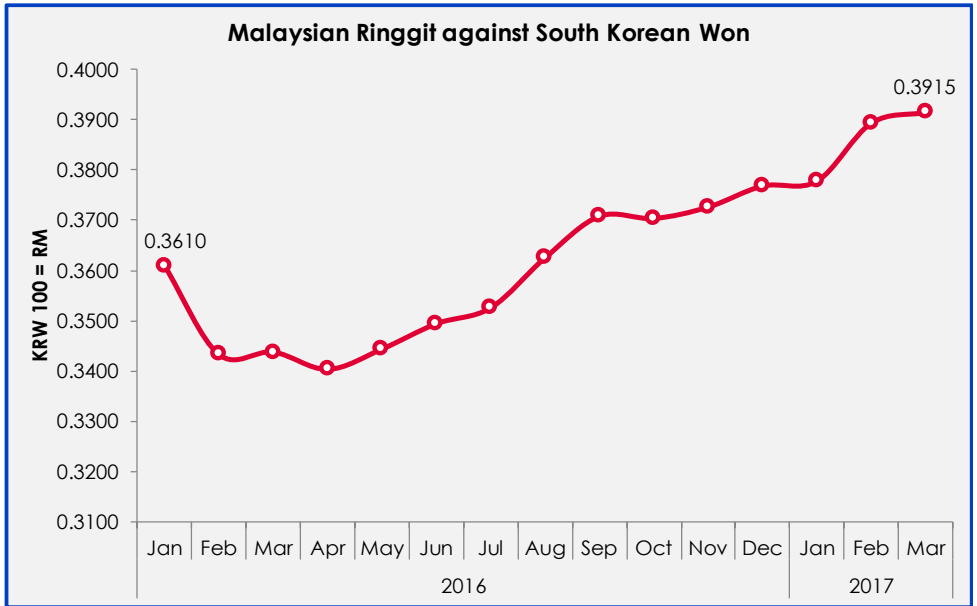
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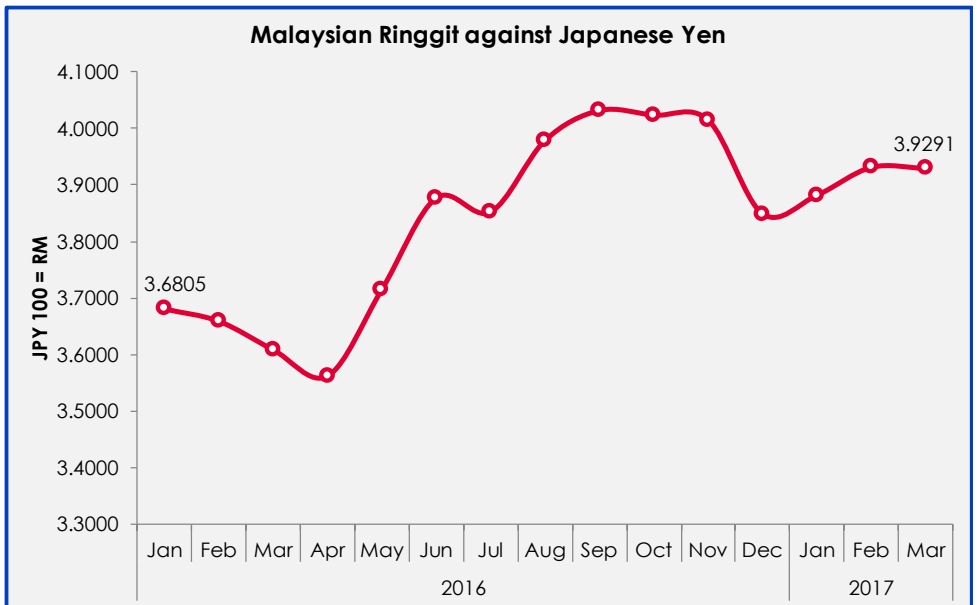
## POUND STERLING JANUARY 2016 - MARCH 2017



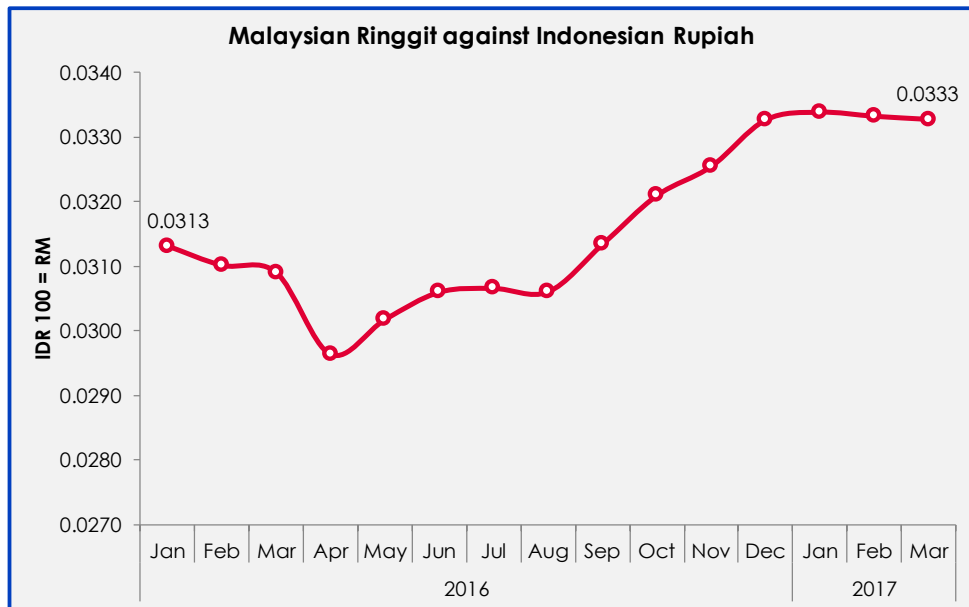
## SOUTH KOREAN WON JANUARY 2016 - MARCH 2017



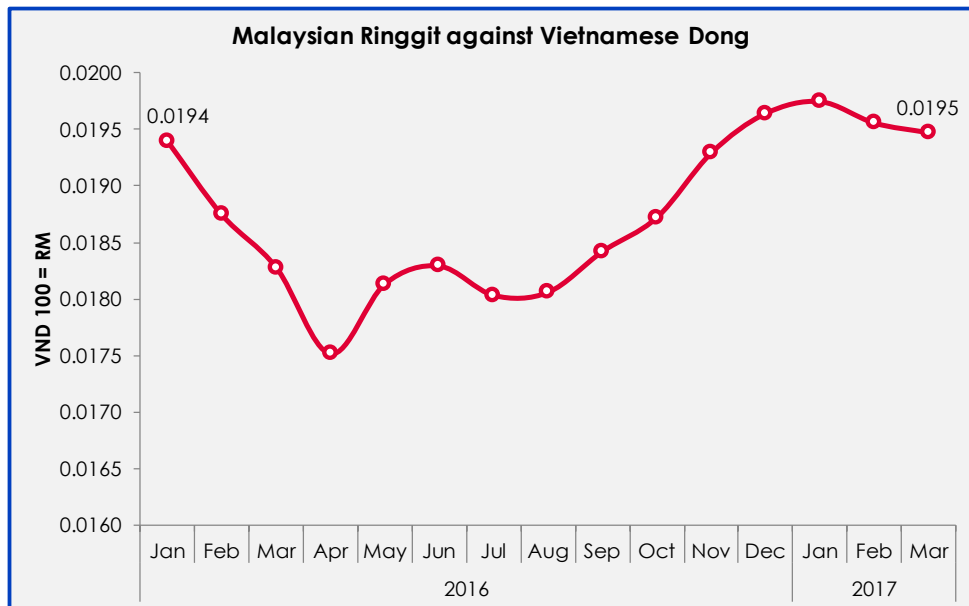
## JAPANESE YEN JANUARY 2016 - MARCH 2017



## INDONESIAN RUPIAH JANUARY 2016 - MARCH 2017



## VIETNAMESE DONG JANUARY 2016 - MARCH 2017















# Malaysia Halal Export

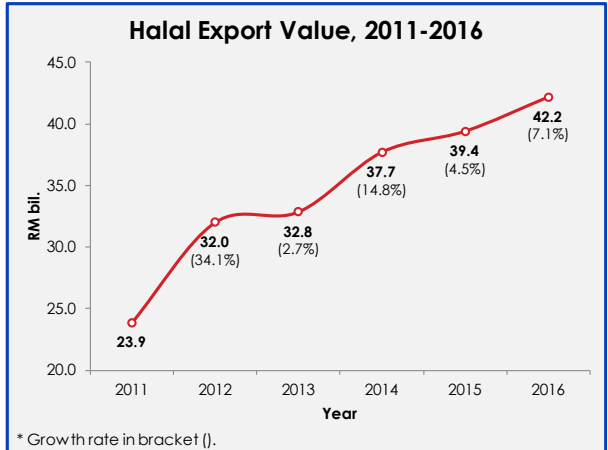
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## Top 10 Halal Export Destinations

1		P.R.China <b>RM5.4 bil.</b>
2		Singapore <b>RM4.8 bil.</b>
3		USA <b>RM2.9 bil.</b>
4		Japan <b>RM2.7 bil.</b>
5		Netherlands <b>RM2.3 bil.</b>
6		Indonesia <b>RM1.9 bil.</b>
7		Thailand <b>RM1.5 bil.</b>
8		Australia <b>RM1.4 bil.</b>
9		India <b>RM1.3 bil.</b>
10		R.O.Korea <b>RM1.3 bil.</b>



## Halal Export Value by Products Cluster 2016

Product Category	Value (RM bil.)
Cosmetics and Personal Care	2.2
Food and Beverage	18.6
Halal Ingredients	12.8
Industrial Chemical	1.7
Palm Oil Derivatives	6.3
Pharmaceutical	0.7
<b>Grand Total</b>	<b>42.2</b>

### Methodology:

Export Halal Statistics is extracted from the Malaysia External Trade Statistics. Compilation of statistics for Halal exports products is based on companies registration number that received the halal certificate from the Jabatan Kemajuan Islam Malaysia (JAKIM) / Jabatan Agama Islam Negeri (JAIN). These companies registration numbers are then matched to the registration number of exporting companies as declared in the Department of Customs forms (electronically).

Source: Jabatan Kemajuan Islam Malaysia (JAKIM) and Department of Statistics, Malaysia

